Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: WIA Gold Ltd

ACN/ARSN: 141 940 230

1. Details of substantial holder (1)

Name: Montana Realty Pty Ltd (ACN 065 188 132); El-Raghy Kriewaldt Pty Ltd (ACN 009 091 516), El-Raghy Pty Ltd (ACN 632 513 010); and Mr Josef El-Raghy

ACN/ARSN (if applicable): As above

There was a change in the interests of the substantial holder on: 30 / 05 / 2023

The previous notice was given to the company on: 31 / 05 / 2023

The previous notice was dated: 31 / 05 / 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	18,525,000	5.0058%	43,000,000	7.51% (Based on an issued capital of WIA of 572,317,868)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Appendix A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Montana Realty Pty Ltd (**Montana**)	Montana	Montana	Relevant interest pursuant to section 608(1) of the Corporations Act	15,00,000 Shares	15,000,000
El-Raghy Kriewaldt Pty Ltd (**ELK**)	ELK	ELK	Relevant interest pursuant to section 608(1) of the Corporations Act	28,000,000 Shares	28,000,000
El-Raghy Pty Ltd (**ELP**)	ELK	ELK	Relevant interest in the shares held by ELK pursuant to section 608(3) of the Corporations Act	28,000,000 Shares	28,000,000
Josef El-Raghy	Montana & ELK	Montana & ELK	Relevant interest in the shares held by Montana and ELK pursuant to section 608(3) of the Corporations Act.	43,000,000 Shares	43,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Montana Realty Pty Ltd	C/- Gooding Partners, Level 9, 1 William Street, Perth, WA, 6000
El-Raghy Kriewaldt Pty Ltd	C/- Gooding Partners, Level 9, 1 William Street, Perth, WA, 6000
El-Raghy Pty Ltd	C/- Gooding Partners, Level 9, 1 William Street, Perth, WA, 6000
Mr Josef El-Raghy	C/- Gooding Partners, Level 9, 1 William Street, Perth, WA, 6000

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Signature

print name	Josef El-Raghy	capacity	For and on behalf of Substantial Holders
sign here		date	31/05/2023

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown'".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Appendix A

*Note: The relevant interests of all substantial holders changed as outlined above. This column refers to the registered holder involved in each trade.

Date of change	Person whose relevant interest changed*	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
2/03/2021	ELK	On Market Purchase	$4,424.20	100,000 Ordinary Shares	100,000
3/03/2021	ELK	On Market Purchase	$16,646.79	375,000 Ordinary Shares	375,000
26/03/2021	Montana	On Market Purchase	$8,663.20	214,380 Ordinary Shares	214,380
29/03/2021	Montana	On Market Purchase	$1,598.12	39,953 Ordinary Shares	39,953
31/03/2021	Montana	On Market Purchase	$29,994.69	745,667 Ordinary Shares	745,667
15/06/2021	ELK	On Market Purchase	$21,283.34	557,025 Ordinary Shares	557,025
16/06/2021	ELK	On Market Purchase	$10,125.39	265,000 Ordinary Shares	265,000
17/06/2021	ELK	On Market Purchase	$6,800.25	177,975 Ordinary Shares	177,975
9/07/2021	ELK	On Market Purchase	$16,345.10	451,547 Ordinary Shares	451,547
19/07/2021	ELK	On Market Purchase	$10,803.40	298,453 Ordinary Shares	298,453
21/07/2021	ELK	On Market Purchase	$5,739.62	167,889 Ordinary Shares	167,889
6/08/2021	ELK	On Market Purchase	$2,807.13	82,111 Ordinary Shares	82,111
27/08/2021	Montana	On Market Purchase	$1,126.16	35,000 Ordinary Shares	35,000
30/08/2021	Montana	On Market Purchase	$1,352.06	42,021 Ordinary Shares	42,021
31/08/2021	Montana	On Market Purchase	$31,553.89	922,979 Ordinary Shares	922,979
2/11/2021	Montana	On Market Purchase	$3,234.85	67,024 Ordinary Shares	67,024
3/11/2021	Montana	On Market Purchase	$20,897.15	432,976 Ordinary Shares	432,976
4/11/2021	ELK	On Market Purchase	$12,519.95	250,000 Ordinary Shares	250,000
4/11/2021	ELK	On Market Purchase	$12,519.95	250,000 Ordinary Shares	250,000
8/11/2021	ELK	On Market Sale	-$5,980.05	-100,000 Ordinary Shares	-100,000
15/11/2021	ELK	On Market Sale	-$6,480.05	-100,000 Ordinary Shares	-100,000
15/11/2021	ELK	On Market Sale	-$6,455.45	-100,000 Ordinary Shares	-100,000
15/11/2021	ELK	On Market Sale	-$6,280.05	-100,000 Ordinary Shares	-100,000
15/11/2021	ELK	On Market Sale	-$6,280.05	-100,000 Ordinary Shares	-100,000
15/11/2021	ELK	On Market Sale	-$25,000.00	-500,000 Ordinary Shares	-500,000
16/11/2021	Montana	Participation in Capital Raising	$175,000.00	3,500,000 Ordinary Shares	3,500,000
22/11/2021	ELK	Participation in Capital Raising	$200,000.00	4,000,000 Ordinary Shares	4,000,000
14/01/2022	ELK	On Market Sale	-$7,980.05	-100,000 Ordinary Shares	-100,000
14/01/2022	ELK	On Market Sale	-$7,780.05	-100,000 Ordinary Shares	-100,000
17/01/2022	ELK	On Market Sale	-$23,973.60	-300,000 Ordinary Shares	-300,000
18/01/2022	ELK	On Market Sale	-$19,980.05	-250,000 Ordinary Shares	-250,000
19/01/2022	ELK	On Market Sale	-$20,227.72	-250,000 Ordinary Shares	-250,000
14/02/2022	ELK	On Market Purchase	$63,346.50	1,000,000 Ordinary Shares	1,000,000
25/03/2022	ELK	On Market Sale	-$0.01	-1 Ordinary Shares	-1
28/03/2022	ELK	On Market Sale	-$6,980.03	-99,999 Ordinary Shares	-99,999
28/03/2022	ELK	On Market Sale	-$3,485.12	-50,001 Ordinary Shares	-50,001
8/04/2022	ELK	On Market Sale	-$3,534.98	-49,999 Ordinary Shares	-49,999
21/04/2022	ELK	On Market Sale	-$7,980.05	-100,000 Ordinary Shares	-100,000
31/05/2022	ELK	On Market Purchase	$8,569.95	150,000 Ordinary Shares	150,000
31/05/2022	ELK	On Market Purchase	$28,531.35	500,000 Ordinary Shares	500,000
31/05/2022	ELK	On Market Purchase	$8,569.95	150,000 Ordinary Shares	150,000
1/06/2022	ELK	On Market Purchase	$14,269.95	250,000 Ordinary Shares	250,000
1/06/2022	ELK	On Market Purchase	$28,656.75	500,000 Ordinary Shares	500,000
1/06/2022	Montana	On Market Purchase	$57,470.25	1,000,000 Ordinary Shares	1,000,000
2/06/2022	ELK	On Market Purchase	$11,419.95	200,000 Ordinary Shares	200,000
2/06/2022	ELK	On Market Purchase	$2,864.95	50,000 Ordinary Shares	50,000
2/06/2022	ELK	On Market Purchase	$14,269.95	250,000 Ordinary Shares	250,000
2/06/2022	ELK	On Market Purchase	$14,295.05	250,000 Ordinary Shares	250,000
3/06/2022	ELK	On Market Sale	-$16,308.80	-250,000 Ordinary Shares	-250,000
3/06/2022	ELK	On Market Sale	-$16,230.05	-250,000 Ordinary Shares	-250,000
7/06/2022	ELK	On Market Sale	-$18,980.05	-250,000 Ordinary Shares	-250,000
7/06/2022	ELK	On Market Sale	-$17,480.05	-250,000 Ordinary Shares	-250,000
8/06/2022	ELK	On Market Sale	-$17,980.05	-250,000 Ordinary Shares	-250,000
8/06/2022	ELK	On Market Sale	-$18,480.05	-250,000 Ordinary Shares	-250,000
9/06/2022	ELK	On Market Sale	-$18,715.41	-234,192 Ordinary Shares	-234,192
10/06/2022	ELK	On Market Sale	-$8,080.05	-100,000 Ordinary Shares	-100,000
10/06/2022	ELK	On Market Sale	-$1,264.64	-15,808 Ordinary Shares	-15,808
14/06/2022	ELK	On Market Purchase	$7,019.95	100,000 Ordinary Shares	100,000
22/06/2022	ELK	On Market Sale	-$11,980.05	-150,000 Ordinary Shares	-150,000
22/06/2022	ELK	On Market Sale	-$7,980.05	-100,000 Ordinary Shares	-100,000
23/06/2022	ELK	On Market Sale	-$19,980.05	-250,000 Ordinary Shares	-250,000
23/06/2022	ELK	On Market Sale	-$19,980.05	-250,000 Ordinary Shares	-250,000
24/08/2022	ELK	On Market Purchase	$6,881.99	100,000 Ordinary Shares	100,000
25/08/2022	ELK	On Market Purchase	$6,904.39	100,000 Ordinary Shares	100,000
4/10/2022	ELK	On Market Purchase	$5,819.95	100,000 Ordinary Shares	100,000
4/10/2022	ELK	On Market Purchase	$5,819.95	100,000 Ordinary Shares	100,000
6/10/2022	ELK	On Market Purchase	$5,987.94	100,000 Ordinary Shares	100,000
11/10/2022	ELK	On Market Purchase	$923.68	15,754 Ordinary Shares	15,754
11/10/2022	ELK	On Market Purchase	$5,869.95	100,000 Ordinary Shares	100,000
11/10/2022	ELK	On Market Purchase	$5,919.95	100,000 Ordinary Shares	100,000
12/10/2022	ELK	On Market Purchase	$4,896.27	84,246 Ordinary Shares	84,246
13/10/2022	Montana	Participation in Capital Raising	$120,000.00	2,000,000 Ordinary Shares	2,000,000
19/10/2022	ELK	Participation in Capital Raising	$240,000.00	4,000,000 Ordinary Shares	4,000,000
24/10/2022	ELK	On Market Purchase	$1,314.32	22,796 Ordinary Shares	22,796
26/10/2022	ELK	On Market Purchase	$4,405.64	77,204 Ordinary Shares	77,204
2/11/2022	ELK	On Market Purchase	$5,519.95	100,000 Ordinary Shares	100,000
1/12/2022	ELK	On Market Purchase	$7,832.61	159,539 Ordinary Shares	159,539
5/12/2022	ELK	On Market Purchase	$1,982.59	40,461 Ordinary Shares	40,461

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13/12/2022	ELK	On Market Purchase	$4,058.56	89,858 Ordinary Shares	89,858
14/12/2022	ELK	On Market Purchase	$507.10	10,142 Ordinary Shares	10,142
8/03/2023	Montana	On Market Purchase	$6,024.70	156,229 Ordinary Shares	156,229
10/03/2023	Montana	On Market Purchase	$88.04	1 Ordinary Shares	1
27/03/2023	Montana	On Market Purchase	$13,864.24	343,770 Ordinary Shares	343,770
5/04/2023	ELK	On Market Purchase	$7,019.95	200,000 Ordinary Shares	200,000
20/04/2023	ELK	On Market Purchase	$7,519.95	250,000 Ordinary Shares	250,000
28/04/2023	ELK	On Market Purchase	$8,269.98	250,000 Ordinary Shares	250,000
1/05/2023	ELK	On Market Purchase	$1,708.18	56,441 Ordinary Shares	56,441
2/05/2023	ELK	On Market Purchase	$5,811.78	193,559 Ordinary Shares	193,559
4/05/2023	ELK	On Market Purchase	$7,251.20	250,000 Ordinary Shares	250,000
8/05/2023	ELK	On Market Purchase	$3,851.61	150,000 Ordinary Shares	150,000
8/05/2023	ELK	On Market Purchase	$2,514.95	100,000 Ordinary Shares	100,000
15/05/2023	Montana	On Market Purchase	$45,247.50	1,500,000 Ordinary Shares	1,500,000
15/05/2023	ELK	On Market Purchase	$15,075.70	500,000 Ordinary Shares	500,000
15/05/2023	ELK	On Market Purchase	$7,269.95	250,000 Ordinary Shares	250,000
30/05/2023	ELK	On Market Purchase	$8,019.95	250,000 Ordinary Shares	250,000
30/05/2023	ELK	On Market Purchase	$8,019.95	250,000 Ordinary Shares	250,000

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