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Appendix 3Y – Late Lodgement

June 15, 2023 – Vancouver, BC, Canada ***June 16, 2023 – Sydney, Australia***

Please find attached a Change of Director's Interest Notice (Appendix 3Y) for Mr Dusan Berka. In relation to the late lodgement of the notice, Patriot Battery Metals Inc (**"Patriot" or the "Company"**) **(TSX-V: PMET) (ASX: PMT) (OTCQX: PMETF) (FSE: R9GA)** advises as follows:

1. The notice was lodged late due to an administrative oversight by the director to inform the Australian Company Secretary of the change within the required timeframe. However, the Company advises that adequate disclosure of these changes in interest were made under the Canadian "System for Electronic Disclosure by Insiders" (**"SEDI"**). As soon as the oversight was identified, the attached Appendix 3Y was lodged with the ASX.

2. The Company and the Directors are aware of their obligations under the ASX Listing Rules 3.19A and 3.19B to provide the necessary information to the Company to meet its ASX disclosure requirements. The Company has a letter of appointment in place with each director which sets out requirements to notify the Company of changes in interests. This is also addressed in the Company's Securities Trading Policy.

3. The Company considers the late lodgement as an isolated breach, and the Company believes that its current practices are adequate to ensure compliance with the ASX Listing Rules.

This announcement has been authorised for release by Blair Way, the President, CEO & Director of the Company.

For further information, please contact:

Mathew O'Hara
Company Secretary (Australia)
+61 401 018 666

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	**Patriot Battery Metals Inc**
ARBN	**659 040 669**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dusan Berka
Date of last notice	20 March 2023

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1) Duster Capital Corp. – Mr Berka is President and Director 2) Canadian Registered Retirement Savings Plan – Mr Berka is a beneficiary
Date of change	1) 27 December 2022 2) 11 April 2023
No. of securities held prior to change	Direct • 66,666 ordinary shares; Indirect (Duster Capital Corp.) • 554,999 ordinary shares; • 33,333 unquoted options exercisable at C$0.30 each on or before November 19, 2023; • 500,000 unquoted options exercisable at C$0.39 each on or before August 6, 2024; • 350,000 unquoted options exercisable at C$0.53 each on or before December 23, 2024; • 200,000 unquoted options exercisable at C$1.74 each on or before April 5, 2025; • 200,000 unquoted warrants exercisable at C$0.25 each on or before June 30, 2023. Indirect (Canadian Registered Retirement Savings Plan) • 10,000 ordinary shares;

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Class	1) Ordinary shares 2) Ordinary shares
Number acquired	Nil
Number disposed	1) 332 ordinary shares 2) 50 ordinary shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1) C$2,476.72 2) C$658.00
No. of securities held after change	Direct • 66,666 ordinary shares; Indirect (Duster Capital Corp.) • 554,667 ordinary shares; • 33,333 unquoted options exercisable at C$0.30 each on or before November 19, 2023; • 500,000 unquoted options exercisable at C$0.39 each on or before August 6, 2024; • 350,000 unquoted options exercisable at C$0.53 each on or before December 23, 2024; • 200,000 unquoted options exercisable at C$1.74 each on or before April 5, 2025; • 200,000 unquoted warrants exercisable at C$0.25 each on or before June 30, 2023. Indirect (Canadian Registered Retirement Savings Plan) • 9,950 ordinary shares;
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trades

Part 2 – Change of director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – Closed Period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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