



Announcement Summary

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**Entity name**

MOGUL GAMES GROUP LTD

**Applicable security for the reorganisation**

MGG	ORDINARY FULLY PAID
MGGAH	OPTION EXPIRING 30-NOV-2023 EX \$0.01

**Announcement Type**

New Announcement

**Date of this announcement**

16/6/2023

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

21/7/2023

**Record Date**

24/7/2023

**Issue Date**

1/8/2023

Refer to below for full details of the announcement



## Announcement Details

### Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

MOGUL GAMES GROUP LTD

#### 1.2 Registered Number Type

ABN

#### Registration Number

22148878782

#### 1.3 ASX issuer code

MGG

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

16/6/2023

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

MGG

##### ASX +Security Description

ORDINARY FULLY PAID

MGGAH

OPTION EXPIRING 30-NOV-2023 EX \$0.01

### Part 2 - Approvals

#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

#### 2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	18/7/2023	<input checked="" type="checkbox"/> Actual	

**Comments****Part 3 - Consolidation or split timetable and details**

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**3.1 +Record date**

24/7/2023

**3.2 Date of +security holder meeting**

18/7/2023

**3.2a Effective date of consolidation or split**

19/7/2023

**3.3 Last day for trading in the pre consolidation or split +securities**

20/7/2023

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

21/7/2023

**3.5 Record date**

24/7/2023

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

25/7/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

1/8/2023

**3.8 Trading starts on a normal T+2 basis**

2/8/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

4/8/2023

**Part 4 - Event type and details**

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**4.1 The event is** +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
MGG	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Quoted	3,270,428,811	163,521,441	<input checked="" type="checkbox"/> Estimated

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
MGGAH	OPTION EXPIRING 30-NOV-2023 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	160,000,000	8,000,000	<input checked="" type="checkbox"/> Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
MGGAH	OPTION EXPIRING 30-NOV-2023 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	AUD 0.01000000	AUD 0.20000000

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

Further information about the proposed consolidation is set out in the ASX Announcement lodged on 29 May 2023 and the Notice of Meeting lodged with ASX on 16 June 2023.



**6.2 Additional information for inclusion in the Announcement Summary**

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