Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Chalice Mining Limited
ABN	47 116 648 956

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Alexander Carl Dorsch
Date of last notice	22 December 2022

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Lunar Co Pty Ltd as trustee for The H & A Dorsch Family Trust. Mr Dorsch is a beneficiary of The H & A Dorsch Family Trust and a director of its trustee.
Date of change	19 June 2023
No. of securities held prior to change	Ordinary Shares • 5,722,172 fully paid ordinary shares. Performance Rights • 280,081 – vesting 30 June 2023, expiring 30 June 2024. • 65,531 – vesting 30 June 2024, expiring 30 June 2026. • 228,938 – vesting 30 June 2025, expiring 30 June 2027. Each Performance Right is convertible into one fully paid ordinary share for nil cash consideration subject to the satisfaction of performance and service vesting conditions.
Class	Ordinary fully paid shares
Number acquired	4,109 fully paid ordinary shares
Number disposed	N/A

+ See chapter 19 for defined terms.

For personal use only

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$30,000
No. of securities held after change	Ordinary Shares • 5,726,281 fully paid ordinary shares. Performance Rights • 280,081 – vesting 30 June 2023, expiring 30 June 2024. • 65,531 – vesting 30 June 2024, expiring 30 June 2026. • 228,938 – vesting 30 June 2025, expiring 30 June 2027. Each Performance Right is convertible into one fully paid ordinary share for nil cash consideration subject to the satisfaction of performance and service vesting conditions.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of fully paid ordinary shares at $7.30 per share by participating in the Share Purchase Plan undertaken by Chalice Mining Limited.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

For personal use only

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

19 June 2023

For personal use only