Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Prospect Resources Limited
ABN	30 124 354 329

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Mark Wheatley
Date of last notice	19 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder)	Wheatley Consulting Services Pty Ltd ATF The Wheatley Family Superannuation Fund
Date of change	19 June 2023
No. of securities held prior to change	2,500,000 - ORDINARY FULLY PAID SHARES 1,600,000 - UNLISTED OPT EXP 07/10/2026 @ $0.15
Class	ORDINARY FULLY PAID SHARES
Number acquired	500,000 - ORDINARY FULLY PAID SHARES
Number disposed	NIL
Value/Consideration	$0.105 PER ORDINARY FULLY PAID SHARE
No. of securities held after change	3,000,000 - ORDINARY FULLY PAID SHARES 1,600,000 - UNLISTED OPT EXP 07/10/2026 @ $0.15
Nature of change	On-market purchase

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

+ See chapter 19 for defined terms.

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Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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