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26 June 2023

Attention: Sandra Wutete
Principal Adviser, Listings Compliance
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email to: sandra.wutete@asx.com.au

Dear Sandra

Correction Letter – Correction of Previous Appendix 3Y & Issue of New Appendix 3Y

Midas Minerals Ltd (ACN 625 128 770) (ASX: MM1) (**Company**) refers to:

(a) the previous Appendix 3Y lodged with ASX in respect of Mr Calderwood dated 15 June 2023 (**Previous Appendix 3Y**); and

(b) the Appendix 3Y lodged with ASX in respect of Mr Mark Calderwood dated 26 June 2023 (**New Appendix 3Y**).

The Company confirms that, due to a clerical oversight:

(a) the Previous Appendix 3Y incorrectly recorded that:

  (i) Ms Delphine Faith Calderwood, being the spouse of Mr Mark Calderwood, had a relevant interest in 50,000,000 fully paid ordinary shares (**Shares**) in the capital of the Company (**Incorrect Share Number**), both before and after the on-market trades the subject of the Previous Appendix 3Y; and

  (ii) on 14 June 2023, Mr Calderwood (in his personal capacity) acquired a relevant interest in 50,000 Shares on-market at an average price of $0.2275 per Share;

(b) the Incorrect Share Number should have instead referred to 50,000 Shares (**Share Parcel**) (in both instances); and

(c) the 50,000 Shares acquired by Mr Calderwood on 15 June 2023 were acquired by Mr Calderwood (as trustee for the Mark Calderwood Family Trust), not in his personal capacity.

The purpose of the New Appendix 3Y is to record that, on 26 June 2023, Mr Calderwood acquired a relevant interest in 2,000,000 performance rights on the terms and conditions set out in the New Appendix 3Y.

The Company confirms that this document has been authorised for release by its board of directors.

Yours faithfully



Maddison Cramer
Company Secretary
Midas Minerals Ltd

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Midas Minerals Ltd
ABN	33 625 128 770

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Calderwood
Date of last notice	15 June 2023

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Mark Calderwood <Mark Calderwood Family A/C> (Trustee & beneficiary)
Date of change	26 June 2023
No. of securities held prior to change	**Mark Calderwood** 1,899,935 Fully Paid Ordinary Shares **Mr Mark Calderwood <Mark Calderwood Family A/C>** (Trustee & beneficiary) 604,954 Fully Paid Ordinary Shares 1,000,000 Class C Performance Rights 1,000,000 Class D Performance Rights **Amery Holdings Pty Ltd <The Calderwood Superannuation Fund A/C>** (Director and Beneficiary) 1,550,000 Fully Paid Ordinary Shares **Corporate and Resource Consultants Pty Ltd** (Beneficiary of the trust that owns the company) 228,923 Fully Paid Ordinary Shares

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	Delphine Faith Calderwood (Spouse) 50,000 Fully Paid Ordinary Shares **Kru Investments Pty Ltd** (Spouse) 50,000 Fully Paid Ordinary Shares
Class	(a) Class K Performance Rights (b) Class L Performance Rights
Number acquired	(a) 1,000,000 (b) 1,000,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil cash consideration. Refer to notice of the annual general meeting released to ASX on 30 March 2023 for estimated valuation of the performance rights.
No. of securities held after change	**Mark Calderwood** 1,899,935 Fully Paid Ordinary Shares **Mr Mark Calderwood <Mark Calderwood Family A/C>** (Trustee & beneficiary) 604,954 Fully Paid Ordinary Shares 1,000,000 Class C Performance Rights 1,000,000 Class D Performance Rights 1,000,000 Class K Performance Rights 1,000,000 Class L Performance Rights **Amery Holdings Pty Ltd <The Calderwood Superannuation Fund A/C>** (Director and Beneficiary) 1,550,000 Fully Paid Ordinary Shares **Corporate and Resource Consultants Pty Ltd** (Beneficiary of the trust that owns the company) 228,923 Fully Paid Ordinary Shares **Delphine Faith Calderwood** (Spouse) 50,000 Fully Paid Ordinary Shares **Kru Investments Pty Ltd** (Spouse) 50,000 Fully Paid Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of performance rights under an employee incentive scheme as approved by shareholders on 5 May 2023.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable.
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Midas Minerals Ltd
ABN	33 625 128 770

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Sara Kelly
Date of last notice	30 June 2022

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	TYF Holdings Pty Ltd <TYF Investment A/C> (Sole Director of Trustee and Beneficiary)
Date of change	26 June 2023
No. of securities held prior to change	**TYF Holdings Pty Ltd <TYF Investment A/C>** 500,000 fully paid ordinary shares 500,000 Class A Performance Rights 500,000 Class B Performance Rights
Class	Class L Performance Rights
Number acquired	500,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil cash consideration. Refer to notice of the annual general meeting released to ASX on 30 March 2023 for estimated valuation.

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No. of securities held after change	**TYF Holdings Pty Ltd <TYF Investment A/C>** 500,000 fully paid ordinary shares 500,000 Class A Performance Rights 500,000 Class B Performance Rights 500,000 Class L Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of performance rights under an employee incentive scheme as approved by shareholders on 5 May 2023.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable.
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Midas Minerals Ltd
ABN	33 625 128 770

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Naylor
Date of last notice	30 June 2022

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Gold Leaf Corporate Pty Ltd <Gold Leaf Corporate A/C> (controlled by spouse)
Date of change	26 June 2023
No. of securities held prior to change	**Mr Michael Dylan Naylor + Ms Sarah McAlpine <M D & S I Super Fund A/C>** (beneficiary) 388,889 fully paid ordinary shares **Gold Leaf Corporate Pty Ltd <Gold Leaf Corporate A/C>** (controlled by spouse) 1,438,889 fully paid ordinary shares 500,000 Class A Performance Rights 500,000 Class B Performance Rights **Ms Sarah Naylor** (spouse) 266,667 fully paid ordinary shares
Class	Class L Performance Rights
Number acquired	500,000

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Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil cash consideration. Refer to notice of the annual general meeting released to ASX on 30 March 2023 for estimated valuation.
No. of securities held after change	**Mr Michael Dylan Naylor + Ms Sarah McAlpine <M D & S I Super Fund A/C>** (beneficiary) 388,889 fully paid ordinary shares **Gold Leaf Corporate Pty Ltd <Gold Leaf Corporate A/C>** (controlled by spouse) 1,438,889 fully paid ordinary shares 500,000 Class A Performance Rights 500,000 Class B Performance Rights 500,000 Class L Performance Rights **Ms Sarah Naylor** (spouse) 266,667 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of performance rights under an employee incentive scheme as approved by shareholders on 5 May 2023.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable.
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Midas Minerals Ltd
ABN	33 625 128 770

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Hood Wilson
Date of last notice	30 June 2022

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	-
Date of change	26 June 2023
No. of securities held prior to change	**Vallation Pty Ltd** (director and beneficiary) 500,000 fully paid ordinary shares **Michael Hood Wilson** 500,000 Class A Performance Rights 500,000 Class B Performance Rights
Class	Class L Performance Rights
Number acquired	500,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil cash consideration. Refer to notice of the annual general meeting released to ASX on 30 March 2023 for estimated valuation.

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No. of securities held after change	**Vallation Pty Ltd** (director and beneficiary) 500,000 fully paid ordinary shares **Michael Hood Wilson** 500,000 Class A Performance Rights 500,000 Class B Performance Rights 500,000 Class L Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of performance rights under an employee incentive scheme as approved by shareholders on 5 May 2023.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable.
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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