

ASX Announcement

Federal Court of Australia approves Scheme of Arrangement

Blackmores Limited (**ASX: BKL**) (**Blackmores**) announces that the Federal Court of Australia (**Court**) has today made orders approving the proposed acquisition of Blackmores by Kirin Health Science Australia Pty Ltd (**Kirin Sub**), a wholly owned subsidiary of Kirin Holdings Company, Limited (**Kirin**), by way of scheme of arrangement (**Scheme**).

Blackmores expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission tomorrow (21 July 2023), at which time the Scheme will become legally effective. Blackmores will also request that the quotation of Blackmores Shares on the ASX be suspended from close of trading tomorrow.

Subject to the Scheme becoming legally effective, Blackmores Shareholders will be sent \$91.71 cash per Blackmores Share on the Implementation Date for the Scheme (expected to be 10 August 2023) in respect of Blackmores Shares held at 7:00pm on 2 August 2023.

Blackmores Shareholders will also receive the fully franked special dividend of \$3.29 as announced on 13 July 2023 (**Special Dividend**) in respect of Blackmores Shares held on the record date for the Special Dividend, being 7:00pm (Sydney time) on 26 July 2023. The Special Dividend is to be paid on 1 August 2023.

An indicative timetable of the key milestones remaining under the Scheme is set out below*:

Event	Expected Date
Effective Date Court orders lodged with ASIC and announcement to ASX Last day of trading of Blackmores Shares – Blackmores Shares suspended from trading on ASX from close of trading	Friday, 21 July 2023
Special Dividend Record Date For determining entitlements to the Special Dividend	7:00pm on Wednesday, 26 July 2023
Special Dividend Payment Date Date on which the Special Dividend will be paid (provided the Scheme becomes effective)	Tuesday, 1 August 2023
Scheme Record Date For determining entitlements to Scheme Consideration	7:00pm on Wednesday, 2 August 2023
Implementation Date Date on which Scheme Consideration of \$91.71 per share will be paid	Thursday, 10 August 2023

* All times and dates in the above timetable are references to the time and date in Sydney, Australia and all such times and dates are subject to change. Certain dates and times are conditional on the Scheme becoming effective. Any changes to the above timetable will be announced by Blackmores to the ASX.

This announcement was authorised for release by the Board of Directors.

Contacts

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