Announcement Summary

Entity name

INTERNATIONAL GRAPHITE LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 24, 2023

The +securities to be quoted are:

☑ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IG6	ORDINARY FULLY PAID	1,000,000	24/07/2023

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

INTERNATIONAL GRAPHITE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56624579326

1.3 ASX issuer code

IG6

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

24/7/2023

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)
ASX +security code and description

IG6AG : PERFORMANCE RIGHTS

TO (Existing Class)
ASX +security code and description

IG6 : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	And the date the restrictions on transfer have ceased or will cease
1,000,000	24/7/2023

Issue date

24/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

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Issue details

Number of +securities to be quoted

1,000,000

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The shares being issued for nil consideration on conversion of Class B Performance Rights

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

200,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IG6 : ORDINARY FULLY PAID	88,988,109

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IG6AB : ORDINARY FULLY PAID RESTRICTED	77,170,221
IG6AC : OPTION EXPIRING 01-APR-2023 RESTRICTED	480,000
IG6AD : OPTION EXPIRING 01-APR-2023 RESTRICTED	720,000
IG6AE : OPTION EXPIRING 01-APR-2025 RESTRICTED	6,250,000
IG6AF : OPTION EXPIRING 01-APR-2027 RESTRICTED	6,800,000
IG6AG : PERFORMANCE RIGHTS	7,400,000

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