Announcement Summary

**Entity name**

TERRACOM LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday July 25, 2023

**Details of +securities that have ceased**

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---|---|---|---|---|
| TERAM | CONVERTIBLE BONDS | 1,140,265 | Other | 17/06/2022 |

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

**1.1 Name of +Entity**

TERRACOM LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

35143533537

**1.3 ASX issuer code**

TER

**1.4 The announcement is**

☑ New announcement

**1.5 Date of this announcement**

25/7/2023

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Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

TERAM : CONVERTIBLE BONDS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,140,265

**Reason for cessation**

Other

**Please provide additional details**

Convertible bonds to be removed from TER profile. Initial Appendix 3B requested the issue of an estimated number of shares to be converted. Final FX rate on date of conversion impacted the final number issued.

**Date of cessation**

17/6/2022

**Is the entity paying any consideration for the cessation?**

☑ No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

### 3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TER : ORDINARY FULLY PAID | 800,966,235 |

### 3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TERAR : PERFORMANCE RIGHTS | 1,447,967 |
| TERAM : CONVERTIBLE BONDS | 0 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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