

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Dusk Group Limited
ABN	38 603 018 131

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David John Milroy MacLean
Date of last notice	23 March 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Registered holder is: A. David MacLean Investments Pty Ltd (ACN 065 412 731) as trustee for the David MacLean ARG Retail Trust.
Date of change	21 July 2023
No. of securities held prior to change	A. 949,227 Fully Paid Ordinary Shares held by David MacLean Investments Pty Ltd (ACN 065 412 731) as trustee for the David MacLean ARG Retail Trust.
Class	Fully Paid Ordinary Shares

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Number acquired	Nil acquired however relevant interest has increased per description in "Nature of change". B. 187,500 Fully Paid Ordinary Shares held by Cheerful Holdings Pty Ltd ATF Alwyne MacLean Family Trust C. 125,000 Fully Paid Ordinary Shares held by Big Orange Investments Pty Ltd ATF Banktron Income Trust D. 6,300 Fully Paid Ordinary Shares held by Jack MacLean <u>Total new relevant interest:</u> 318,800 ordinary shares
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Not applicable

+ See chapter 19 for defined terms.

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No. of securities held after change	<p>A. 949,227 Fully Paid Ordinary Shares held by David MacLean Investments Pty Ltd (ACN 065 412 731) as trustee for the David MacLean ARG Retail Trust.</p> <p><u>New relevant interests:</u> Existing shareholdings which Mr David MacLean now advises on / manages and has the ability to control.</p> <p>B. 187,500 Fully Paid Ordinary Shares held by Cheerful Holdings Pty Ltd ATF Alwyne MacLean Family Trust</p> <p>C. 125,000 Fully Paid Ordinary Shares held by Big Orange Investments Pty Ltd ATF Banktron Income Trust</p> <p>D. 6,300 Fully Paid Ordinary Shares held by Jack MacLean</p> <p><u>Total interest:</u> 1,268,027 ordinary shares</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<p>The change of interest arises as a result of David MacLean being given power of attorney which gives him control over shares held by entities associated with his parents. By virtue of this power of attorney, it is considered that David MacLean now has a "relevant interest" in these securities under section 608 of the Corporation Act.</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.