Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Genesis Minerals Limited
ABN 72 124 772 041

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Raleigh Finlayson
Date of last notice	4 November 2022
Date of this notice	1 August 2023

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	MSH Group Pty Ltd <Finlayson Family A/C> Raleigh Finlayson is a director and shareholder of MSH Group Pty Ltd
Date of change	31 July 2023
No. of securities held prior to change	13,885,432 Fully Paid Ordinary Shares 30,527,779 Unlisted Options: • 5,833,334 exercisable @ $1.00 per option, vested, expiring 25/11/23 • 194,445 exercisable @ $1.00 per option, vested, expiring 17/12/23 • 12,250,000 exercisable @ $1.05 per option, vested, expiring 25/11/24 • 12,250,000 exercisable @ $1.05 per option, vested, expiring 25/11/25 2,000,000 Unlisted Performance Rights, vesting in two tranches, expiring 04/03/2027
Class	Fully Paid Ordinary Shares and Unlisted Performance Rights
Number acquired	2,000,000 Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

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Number disposed	2,000,000 Unlisted Performance Rights vested and exercised
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Exercise of vested Unlisted Performance Rights for $nil cost
No. of securities held after change	15,885,432 Fully Paid Ordinary Shares 30,527,779 Unlisted Options: • 5,833,334 exercisable @ $1.00 per option, vested, expiring 25/11/23 • 194,445 exercisable @ $1.00 per option, vested, expiring 17/12/23 • 12,250,000 exercisable @ $1.05 per option, vested, expiring 25/11/24 • 12,250,000 exercisable @ $1.05 per option, vested, expiring 25/11/25
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of fully paid ordinary shares pursuant to exercise of vested unlisted performance rights. Performance hurdles of JORC Ore Reserves >1Moz and first production of gold met following the acquisition of the Leonora Assets from St Barbara Limited.

Part 2 – Change of director's interests in contracts (not applicable)

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A

+ See chapter 19 for defined terms.

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If prior written clearance was provided, on what date was this provided?	N/A

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