

Market Announcement

8 August 2023

Limeade Inc. (ASX: LME) - Trading Halt

Description

The securities of Limeade Inc. ('LME') will be placed in trading halt at the request of LME, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 10 August 2023 or when the announcement is released to the market.

Issued by

Renee Hutchens Adviser, Listings Compliance





Email

Ms Renee Hutchens Listings Compliance ASX Compliance Pty Ltd Exchange Centre Level 6, 20 Bridge Street Sydney, NSW 2000 8 August 2023

Dear Renee

Limeade, Inc. (ASX:LME) - Request for Trading Halt

Limeade, Inc. (Limeade) requests an immediate halt to the trading of its CDIs on the ASX.

In accordance with ASX Listing Rule 17.1, Limeade provides the following information:

- The trading halt is requested pending the outcome of the special shareholders meeting to approve
 to the merger between Limeade and WebMD Health Corp. (Merger) announced on 9 June 2023. If
 the Merger is approved, Limeade will immediately request suspension of its CDIs.
- Limeade requests that the trading halt remains in place until the earliest of:
 - if the Merger is approved, Limeade announcing to the ASX the results of the special shareholders meeting and a suspension has been put in place for Limeade's CDIs;
 - if the Merger is not approved, Limeade announcing to the ASX the results of the special shareholders meeting; or
 - the commencement of normal trading on 10 August 2023.
- Limeade is not aware of any reason why the trading halt should not be granted or of any other information that is necessary to inform the market about the trading halt.

Yours sincerely

Docusigned by:

Sarah Vishuk

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Sarah Visbeek

General Counsel and Corporate Secretary

Limeade, Inc

8/7/2023