



Announcement Summary

Entity name

BLACKMORES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 08, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BKLAA	CONDITIONAL RIGHTS	335,007	Cancellation by agreement between the entity and the holder	03/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BLACKMORES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

35009713437

1.3 ASX issuer code

BKL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/8/2023



## Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

BKLA : CONDITIONAL RIGHTS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

335,007

**Reason for cessation**

Cancellation by agreement between the entity and the holder

**Date of cessation**

3/8/2023

**Is the entity paying any consideration for the cessation?**☒ Yes**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 95.000000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

In consideration for cancellation of Conditional Rights, holders will receive a lump sum cash payment equal to \$95.00 multiplied by the number of such Conditional Rights of the holder that the Board has determined are to be notionally accelerated in the context of the transaction with Kirin - refer to section 9 of the Scheme Booklet for further detail.



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BKL : ORDINARY FULLY PAID	19,450,635

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BKLAA : CONDITIONAL RIGHTS	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.