



Announcement Summary

Entity name

BLACKMORES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 08, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|-----------------------------|---|---|--------------------------|
| BKLAA | CONDITIONAL RIGHTS | 335,007 | Cancellation by agreement between the entity and the holder | 03/08/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BLACKMORES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

35009713437

1.3 ASX issuer code

BKL

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/8/2023

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BKLAA : CONDITIONAL RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

335,007

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

3/8/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 95.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

In consideration for cancellation of Conditional Rights, holders will receive a lump sum cash payment equal to \$95.00 multiplied by the number of such Conditional Rights of the holder that the Board has determined are to be notionally accelerated in the context of the transaction with Kirin - refer to section 9 of the Scheme Booklet for further detail.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| BKL : ORDINARY FULLY PAID | 19,450,635 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| BKLAA : CONDITIONAL RIGHTS | 0 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.