

ASX Announcement

Implementation of Scheme of Arrangement

Blackmores Limited (**ASX: BKL**) (**Blackmores**) announces that the Scheme of Arrangement under which Kirin Health Science Australia Pty Ltd (**Kirin Sub**), a wholly owned subsidiary of Kirin Holdings Company, Limited (**Kirin**), will acquire all of the issued shares in Blackmores (**Scheme**) has been implemented today. Accordingly, Kirin Sub now holds all of the shares on issue in Blackmores.

Scheme Consideration

An amount of \$91.71 cash per Blackmores Share has been sent to Blackmores Shareholders today in respect of all Blackmores Shares held on the Scheme Record Date, being 7:00pm (Sydney time) on 2 August 2023.

The fully franked special dividend of \$3.29 per Blackmores Share announced on 13 July 2023 (**Special Dividend**) was paid on 1 August 2023 to those shareholders who held Blackmores Shares on the record date for the Special Dividend, being 7:00pm (Sydney time) on 26 July 2023.

Delisting of Blackmores

Trading in Blackmores Shares on the ASX was suspended at the close of trading on 21 July 2023 as previously announced. Blackmores also intends to apply for its removal from the official list of the ASX with effect from the close of trading tomorrow, being 11 August 2023.

This announcement was authorised for release by the Board of Directors.

Contacts

INVESTOR RELATIONS

Martin Cole
Capital Markets Communications Pty Ltd (ABN 85 615 104 848)
M: +61 403 332 977

MEDIA RELATIONS

Raffaele D'Alisa
Blackmores Limited
M: +61 435 504 017