

Quay Quarter Tower
50 Bridge Street, Sydney NSW 2000, Australia
GPO Box 9925, Sydney NSW 2001, Australia
Tel +61 2 9210 6500
Fax +61 2 9210 6611
www.corrs.com.au

CORRS
CHAMBERS
WESTGARTH

Sydney
Melbourne
Brisbane
Perth
Port Moresby

Date 30 August 2023
Pages 5 (including this page)

To ASX Market Announcements Office
Fax 1300 135 638

Contact Partner
Andrew Lumsden
Tel (02) 9210 6385
Email: Andrew.Lumsden@corrs.com.au

Senior Associate
Candice Joll
Tel (02) 9210 6624
Email: Candice.Joll@corrs.com.au

Attention: ASX Market Announcements Office

Dear ASX Officer

Form 605 – Notice of Ceasing to be a Substantial Holder

Please find attached a *Form 605* Notice of ceasing to be a substantial holder in respect of Splitit Payments Limited ARBN 629 557 982 dated 30 August 2023 in accordance with section 671B of the *Corporations Act 2001* (Cth).

We respectfully request that you please acknowledge receipt of the enclosed notification via email to candice.joll@corrs.com.au.



Yours faithfully

Andrew Lumsden

Corrs Chambers Westgarth

PLEASE NOTE: If the fax transmission is received by other than the named addressee, you are requested immediately to notify us and return the original message at the fax number shown. The client entitled to the benefit of the solicitor / client / legal professional privilege attaching to this document is entitled to recover all copies of the document and to prevent its dissemination or use in any form by application to the courts.

If this fax is illegible or incomplete, please telephone (02) 9210 6624

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To: Company Name/Scheme
ACN/ARSNSpillit Payments Limited (the Company)
629 557 992**1. Details of substantial holder (1)**Name Read The Book Trust
ACN/ARSN (if applicable) N/AThe holder ceased to be a
substantial holder on 25/08/2023
The previous notice was given to the company on 01/07/2021
The previous notice was dated 30/06/2021**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
25/08/2023	Read The Book Trust	The Read The Book Trust has ceased to be a substantial holder under section 9 of the Corporations Act 2001 (Corporations Act) by virtue of ceasing to hold 5% or more of the total number of votes attaching to voting shares in the Company pursuant to an off-market transfer of shares to Equities First Holdings Limited, LLC.	N/A	32,284,055 fully paid ordinary shares	32,284,055 fully paid ordinary shares
25/06/2023	Viktorie Krain	Viktorie Krain has ceased to have a relevant interest in the number of shares in the Company set out in column six by virtue of releasing her retained voting rights in the shares pursuant to the notification in the Annexure. Viktorie Krain does not otherwise hold 5% or more of the total number of votes attaching to voting shares in the Company.	N/A	22,061,723 fully paid ordinary shares	52,181,723 fully paid ordinary shares (including 30,100,000 shares that Viktorie retained voting rights in as set out in column three)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Viktorja Krain	Has released her retained voting rights in the number of shares in the Company set out next to her name in column six and now ceases to be an associate under the definition of 'associate' in section 9 of the Corporations Act.

4. Addresses

The addresses of the persons named in this form are as follows:

Name	Address
Read The Book Trust	c/ Cors Chambers Westgarth, Quay Quarter Tower, Level 39/50 Bridge Street, Sydney NSW 2000
Viktorja Krain	c/ Cors Chambers Westgarth, Quay Quarter Tower, Level 39/50 Bridge Street, Sydney NSW 2000

Signature

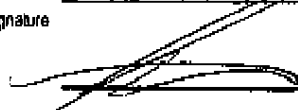
print name

Jason Kringsfeld

capacity

Trustee

signature



date

29-08-23

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract scheme or arrangement and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
 See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure

This is annexure A of 2 pages (including this page) referred to in Form 605 "Notice of ceasing to be a substantial holder".

Name:

Jason Kingsford

Date:

29-08-23

Dear Trustee[s]

Notification of release of rights and powers under trust deed

I refer to the trust deed in respect of The Read The Book Trust (the **Trust**) dated 5 January 2021 (the **Trust Deed**).

Capitalised terms used in this notice that are not defined in this notice have the meanings given to those terms in the Trust Deed.

I hereby give Irrevocable notice to you:

- 1 under **article 8.1** of the Trust Deed, confirming that I fully and finally release the right granted to me under the Trust Deed to vote in my own right the shares in Splitit Limited (ASX:SPT) held by you (as trustees of the Trust); and
- 2 under **article 8.2(d)** of the Trust Deed, confirming that I fully and finally release the Substitution Power granted to me under the Trust Deed in respect of all trusts and trust property established under the Trust Deed.

DATED 23 day of Aug 2023.

EXECUTED and DELIVERED by Viktoria Neil Krain



Signature of Viktoria Neil Krain