

Market Announcement

31 August 2023

SomnoMed Limited (ASX: SOM) – Trading Halt

Description

The securities of SomnoMed Limited ('SOM') will be placed in trading halt at the request of SOM, pending it releasing an announcement regarding proposed capital raise. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 4 September 2023 or when the announcement is released to the market.

Issued by

Zufishan Anjum

Senior Adviser (Accounting), Listings Compliance



31 August 2023

Listings Compliance ASX Limited

Email: tradinghaltssydney@asx.com.au

Dear Sir/Madam,

SomnoMed Limited ACN 003 255 221 (ASX:SOM)

SomnoMed Limited requests ASX grants an immediate trading halt of its securities pending an announcement regarding a proposed capital raising. The capital raising will involve both institutional and retail components. The Company requests the trading halt apply from the commencement of trade today Thursday, 31 August 2023, and continue until commencement of trading on Monday 4 September 2023. The Company expects that a further announcement concerning the outcome of the capital raising will be made prior to the commencement of trading on Monday 4 September 2023. Under ASX Listing Rule 17.1, the Company confirms that it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

A handwritten signature in black ink, appearing to be 'Terry Flitcroft', is written over a faint horizontal line.

Terry Flitcroft

Company Secretary

SomnoMed Limited