Announcement Summary

Entity name

BENZ MINING CORP.

Announcement Type

New announcement

Date of this announcement

Thursday August 31, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BNZAL	WARRANTS EXPIRING 30-AUG-2023 EX CAD 0.65	909,090	Expiry of option or other convertible security without exercise or conversion	30/08/2023

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

BENZ MINING CORP.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

642228804

1.3 ASX issuer code

BNZ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

31/8/2023

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BNZAL : WARRANTS EXPIRING 30-AUG-2023 EX CAD 0.65

Unquoted +equity securities that have ceased

Number of securities that have ceased

909,090

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/8/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BNZ : CHESS DEPOSITARY INTERESTS 1:1	110,865,474

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BNZAN : OPTION EXPIRING 03-JUL-2026 EX CAD 0.41	600,000
BNZAA : ORDINARY FULLY PAID	57,036,104
BNZAB : OPTION EXPIRING 02-OCT-2023 EX CAD 0.64	3,900,000
BNZAC : OPTION EXPIRING 18-JAN-2025 EX CAD 3.00	9,713
BNZAD : OPTION EXPIRING 03-MAR-2025 EX CAD 0.076	70,000
BNZAE : OPTION EXPIRING 27-APR-2025 EX CAD 0.12	2,100,000
BNZAF : OPTION EXPIRING 01-JUN-2025 EX CAD 0.21	1,095,000
BNZAG : OPTION EXPIRING 31-AUG-2027 EX CAD 0.265	131,250
BNZAM : OPTION EXPIRING 01-DEC-2025 EX CAD 0.63	1,400,000
BNZAL : WARRANTS EXPIRING 30-AUG-2023 EX CAD 0.65	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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