

ASX Announcement | 4 September 2023

Raiz Invest Limited (ASX:RZI)

August 2023 - Key Metrics

Raiz Invest Limited (**Raiz** or **the Company**) today announced its Active Customers and Funds under Management (**FUM**) update for the month to 31 August 2023¹.

GLOBAL FUM and CUSTOMER METRICS

		Percent movement		
		<u>1-month</u>	<u>3-month</u>	<u>12-month</u>
Customer Sign Ups (no.)	3,489,692	+0.7	+2.3	+15.3
Investment Accounts (no.)	1,749,592	+0.5	+1.9	+14.1
Active Customers (no.)	687,019	-0.2	+0.2	+3.3
Global FUM (\$Am)	1,190.08	+0.5	+4.5	+16.0

AUSTRALIA

		Percent movement		
		<u>1-month</u>	<u>3-month</u>	<u>12-month</u>
Customer Sign Ups (no.)	1,410,980	+0.8	+2.6	+11.7
Investment Accounts (no.)	667,226	+0.4	+1.9	+10.9
Active Customers (no.)	296,973	-0.2	+0.4	+2.2
Retail (A\$m)	938.71	+0.3	+4.0	+15.0
Superannuation (A\$m)	235.62	+1.1	+6.1	+21.0
Total FUM (\$Am)	1,174.33	+0.5	+4.5	+16.1
Average Account (A\$)	3,954.34	+0.7	+4.0	+13.6

INDONESIA

		Percent movement		
		<u>1-month</u>	<u>3-month</u>	<u>12-month</u>
Customer Sign Ups (no.)	1,277,752	+0.0	+0.2	+9.6
Investment Accounts (no.)	713,823	+0.0	+0.1	+8.8
Active Customers (no.)	271,699	-0.2	-0.5	+3.2
Total FUM² (\$Am)	1.11	+0.6	-12.1	+14.6
Average Account (A\$)	4.07	+0.8	-11.7	+11.1

MALAYSIA

		Percent movement		
		<u>1-month</u>	<u>3-month</u>	<u>12-month</u>
Customer Sign Ups (no.)	800,960	+1.4	+5.2	+34.1
Investment Accounts (no.)	368,543	+1.5	+5.7	+33.6
Active Customers (no.)	118,347	-0.4	+1.6	+6.3
Total FUM² (\$Am)	14.64	+2.5	+6.1	+10.3
Average Account (A\$)	123.74	+2.9	+4.5	+3.8

¹ Numbers are unaudited

² Month end spot exchange rates for Indonesia Rupiah and Malaysia Ringgit from Bloomberg



**** Ends ****

Authorised for release by The Board of Directors.

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Raiz Invest

About Raiz Invest Limited

Raiz Invest Limited (ASX: RZI) ('Raiz' or 'the Company') is a multi-award-winning micro-investing and fintech platform with operations in Australia and Southeast Asia.

With Raiz, users can automatically invest the virtual 'spare change' from their daily purchases in diversified portfolios constructed of low-cost ETFs, Bitcoin, Australian residential property and ASX listed equities. In Australia, this can be done to boost savings both inside and outside of superannuation, the country's compulsory pension system.

Since launching in 2016, Raiz has achieved solid growth, amassing more than 3,489,000 sign-ups, and over 687,000 Active monthly Customers with over A\$1.19 billion in FUM as of 31 August 2023.

Raiz continues to enhance its platform since its inception of the award winning, market leading Australian app, with 20 new products and features to date and more to come. With a realignment in our strategy internationally, we currently maintain offices in Malaysia and Indonesia, and are exploring how best to extend our footprint into Thailand and Vietnam.

To learn more, please visit: www.raizinvest.com.au