Announcement Summary

**Entity name**

LARAMIDE RESOURCES LTD

**Date of this announcement**

Tuesday September 12, 2023

**The +securities the subject of this notification are:**

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---|---|---|---|
| LAMAB | COMMON SHARES | 300,000 | 08/09/2023 |

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

**1.1 Name of entity**

LARAMIDE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

154146755

**1.3 ASX issuer code**

LAM

**1.4 The announcement is**

☑ New announcement

**1.5 Date of this announcement**

12/9/2023

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## Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**
☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**
☑ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**
☑ A transfer of existing +securities

**The underlying securities being received by the holder are:**
☑ Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**
**ASX +Security code and description**

LAMAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**
**ASX +Security code and description**

LAMAB : COMMON SHARES

| Please state the number of options that were exercised or other +convertible securities that were converted | The first date the options were exercised or other +convertible securities were converted | The last date the options were exercised or other +convertible securities were converted |
|---|---|---|
| 300,000 | 8/9/2023 | 8/9/2023 |

**Is this all of the options or other +convertible securities on issue of that type?**
☑ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**
☑ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**
☑ No

**Date the +securities the subject of this notification were issued/transferred**

8/9/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

300,000 options exercised at C$0.25

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Issue details

**Number of +securities**

300,000

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Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| LAM : CHESS DEPOSITARY INTERESTS 1:1 | 1,297,152 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| LAMAU : WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,949,935 |
| LAMAB : COMMON SHARES | 221,770,864 |
| LAMAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 6,630,000 |
| LAMAX : CONVERTIBLE LOAN | 10,236,925 |

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