

13 September 2023

ASX Limited

Dear Sir/Madam,

Appendix 3Y Forms

Attached are two Appendix 3Y's lodged today with respect to the interests of Mr Hilton Brett in SOM shares.

The first notice relates to a change which took place on 15 June 2022 as a consequence of a restructure of a unit trust through which Mr Brett previously held an indirect interest in SOM shares. The Company has just been made aware of this and understands that notification was not made to the Company at the time of the restructure due to an administrative oversight. The change was the removal of a deemed relevant interest as a result of an unwinding of the unit trust and Mr Brett's economic exposure to SOM shares remained unchanged.

The second notice relates to the change that took place on 8 September 2023 as a result of the issue of shares under the Rights Issue.

Yours faithfully,



Terry Flitcroft
Company Secretary
SomnoMed Limited

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: SomnoMed Limited (ASX: SOM)
ABN: 35 003 255 221

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Hilton Brett
Date of last notice	24 September 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
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Change of Director's Interest Notice

Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<p>Hilton Brett previously had a relevant interest in 503,120 SomnoMed Limited (SOM) shares held by HBIH Investment Pty Ltd as trustee for the HBIH Unit Trust by operation of section 608(3)(a) of the Corporations Act 2001 (Cth), as a result of Hilton's indirect interest in approximately 42% of the units in the trust.</p> <p>On 15 June 2022, a restructuring was undertaken which altered the way that Hilton's SOM shares were held. Rather than having a relevant interest in all of the SOM shares held by HBIH Trust which held SOM shares, 42% of those shares were transferred to two other entities which were owned or controlled by Hilton. The restructuring did not alter Hilton's proportionate economic exposure to SOM shares (since prior to the restructure he had exposure to 42% of the SOM shares held by the HBIH Trust by virtue of his 42% unitholding in the trust and after the restructure he held an interest in the same 42% of the SOM shares previously held by the trust. That is, there was no disposal of SOM shares by Hilton, just a cessation of a deemed relevant interest under section 608(3)(a) of the Corporations Act.</p> <p>Post-restructuring, Hilton has an indirect interest in SOM shares through two entities, Rastana Holdings Pty Ltd ATF The Vivien's Share Trust, and Lithton Pty Ltd ATF Hilton Brett Superannuation Fund.</p>
Date of change	15 June 2022
No. of securities held prior to change	503,120 Ordinary Shares 185,000 Options
Class	Ordinary Fully Paid
Number acquired	-
Number disposed	As described above, no shares were disposed of but Hilton ceased to have a deemed relevant interest in 292,247 Ordinary Shares as a result of the above restructure.
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	N/A

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No. of securities held after change	210,873 Ordinary Shares 185,000 Options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	As described above, no shares were disposed of but Hilton ceased to have a deemed relevant interest in 292,247 Ordinary Shares as a result of the above restructure.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A

If prior written clearance was provided, on what date was this provided?	N/A
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Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: SomnoMed Limited (ASX: SOM)
ABN: 35 003 255 221

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Hilton Brett
Date of last notice	13 September 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Hilton has an indirect interest in SOM shares through two entities, Rastana Holdings Pty Ltd ATF The Vivien's Share Trust, and Lithton Pty Ltd ATF Hilton Brett Superannuation Fund.
Date of change	8 September 2023
No. of securities held prior to change	210,873 Ordinary Shares 185,000 Options
Class	Ordinary Fully Paid
Number acquired	59,349
Number disposed	-

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Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.60 per share
No. of securities held after change	270,222 Ordinary Shares 185,000 Options
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Participation in Rights Issue

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A