

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme JAXSTA LIMITED

ACN/ARSN 105 513 508

1. Details of substantial holder (1)

Name ☐ Songtradr, Inc. on behalf of itself and each of its associates identified in section 6 of this notice

ACN/ARSN (if applicable)

The holder became a substantial holder on 15 September 2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	109,754,631	109,754,631	18.23%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Songtradr, Inc.	Relevant interest pursuant to section 608(1)(a) of the Corporations Act, being the registered holder of the securities	84,504,631 fully paid ordinary shares
Wiltshire Media Pty Ltd	Relevant interest pursuant to section 608(2)(b) of the Corporations Act, being the power to control the exercise of a right to vote or dispose of securities by means of a practice.	84,504,631 fully paid ordinary shares
Paul Lancaster Wiltshire	Relevant interest pursuant to section 608(2)(b) of the Corporations Act, being the power to control the exercise of a right to vote or dispose of securities by means of a practice.	84,504,631 fully paid ordinary shares
Wiltshire Media LLC	Relevant interest pursuant to section 608(3) of the Corporations Act, as it is controlled by Paul Lancaster Wiltshire and is therefore an associate of Wiltshire Media Pty Ltd	84,504,631 fully paid ordinary shares
See Annexure A (List of Songtradr, Inc. subsidiaries)	Relevant interest pursuant to section 608(3) of the Corporations Act, as it is controlled by Songtradr, Inc. and is therefore an associate of Songtradr, Inc.	84,504,631 fully paid ordinary shares
Wiltshire Media Pty Ltd	Relevant interest pursuant to section 608(1)(a) of the Corporations Act, being the registered holder of the securities	25,250,000 fully paid ordinary shares
Paul Lancaster Wiltshire	Relevant interest pursuant to section 608(3) of the Corporations Act, as he controls Wiltshire Media Pty Ltd	25,250,000 fully paid ordinary shares
Wiltshire Media LLC	Relevant interest pursuant to section 608(3) of the Corporations Act, as it is controlled by Paul Lancaster Wiltshire and is therefore an associate of Wiltshire Media Pty Ltd	25,250,000 fully paid ordinary shares
Songtradr, Inc.	Relevant interest pursuant to section 608(2)(b) of the Corporations Act, being the power to control the exercise of a right to vote or dispose of securities by means of a practice.	25,250,000 fully paid ordinary shares
See Annexure A (List of Songtradr, Inc. subsidiaries)	Relevant interest pursuant to section 608(3) of the Corporations Act, as it is controlled by Songtradr, Inc. and is therefore an associate of Songtradr, Inc.	25,250,000 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
Songtradr, Inc., Wiltshire Media Pty Ltd, Paul Lancaster Wiltshire, Wiltshire Media LLC, Annexure A	Songtradr, Inc.	N/A	84,504,631 fully paid ordinary shares

Songtradr, Inc., Wiltshire Media Pty Ltd, Paul Lancaster Wiltshire, Wiltshire Media LLC, Annexure A	Wiltshire Media Pty Ltd	N/A	25,250,000 fully paid ordinary shares
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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Songtradr, Inc., Wiltshire Media Pty Ltd, Paul Lancaster Wiltshire, Wiltshire Media LLC, Annexure A	15/09/2023	\$1,774,597		84,504,631 fully paid ordinary shares
Songtradr, Inc., Wiltshire Media Pty Ltd, Paul Lancaster Wiltshire, Wiltshire Media LLC, Annexure A	27/06/2023	\$50,000		1,250,000 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Songtradr, Inc.	Songtradr, Inc., Wiltshire Media Pty Ltd and Paul Lancaster Wiltshire are acting in concert in relation to the affairs of Jaxsta Limited and accordingly are associates pursuant to section 12(2)(c) of the Corporations Act.
Paul Lancaster Wiltshire	Songtradr, Inc., Wiltshire Media Pty Ltd and Paul Lancaster Wiltshire are acting in concert in relation to the affairs of Jaxsta Limited and accordingly are associates pursuant to section 12(2)(c) of the Corporations Act.
Wiltshire Media Pty Ltd	Songtradr, Inc., Wiltshire Media Pty Ltd and Paul Lancaster Wiltshire are acting in concert in relation to the affairs of Jaxsta Limited and accordingly are associates pursuant to section 12(2)(c) of the Corporations Act.
Wiltshire Media LLC	Wiltshire Media LLC is an associate of Paul Lancaster Wiltshire pursuant to section 12(2)(a) of the Corporations Act.
See Annexure A (List of Songtradr, Inc. subsidiaries)	Annexure A are associates of Songtradr, Inc. pursuant to section 12(2)(a) of the Corporations Act.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Songtradr, Inc.	720 Wilshire Blvd, Suite 300 Santa Monica California 90401, USA
Wiltshire Media Pty Ltd	Level 10, 52 Collins Street, Melbourne VIC 2000
Paul Lancaster Wiltshire	720 Wilshire Blvd, Suite 300 Santa Monica California 90401, USA
Wiltshire Media LLC	720 Wilshire Blvd, Suite 300 Santa Monica California 90401, USA
Annexure A (List of Songtradr, Inc. subsidiaries)	720 Wilshire Blvd, Suite 300 Santa Monica California 90401, USA

Signature

print name

Paul Lancaster Wiltshire

capacity

Director
Songtradr, Inc.

sign here



date

19 September, 2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A *(List of Songtradr, Inc. subsidiaries)*

Songtradr Ltd
Songtradr Pty Ltd
Songtradr Rights Management LLC
Songtradr Rights Management Ltd
Songtradr Rights Management Pty Ltd
7digital Group Limited
1107 Studios Ltd
Filter One LLC
Vinyl Music Products Ltd
Pretzel Tech LLC
PretzelAux Inc
Tunefind LLC
Musicube GmbH
Jive PR
Massive Music Worldwide BV
Massive Music Pty Ltd
Cue Songs Holdings Ltd
Big Sync Music Ltd