



## Announcement Summary

**Entity name**

FIRSTWAVE CLOUD TECHNOLOGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 21, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FCT	ORDINARY FULLY PAID	40,571,428	21/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

FIRSTWAVE CLOUD TECHNOLOGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

144733595

**1.3 ASX issuer code**

FCT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/9/2023

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

18-Sep-2023 16:32

**Announcement Title**

New - Proposed issue of securities -  
FCT

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

FCT : ORDINARY FULLY PAID

**Issue date**

21/9/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

40,571,428

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.05660000

**Any other information the entity wishes to provide about the +securities to be quoted**

Out of the 40,571,428 shares, 10,000,000 shares will be subject to 6 months voluntary escrow and 20,571,428 shares will be subject to 6 months voluntary escrow from the date of issue.

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FCT : ORDINARY FULLY PAID	1,703,418,311

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FCTAAB : SHARE APPRECIATION RIGHTS	55,800,000
FCTAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,832,667
FCTAZ : SERVICE RIGHTS	19,102,030
FCTAAA : RESTRICTED RIGHTS	5,338,821
FCTAG : PERFORMANCE RIGHTS	1,000,000