



MARLEY SPOON

RESULTS OF SMALL HOLDINGS OFFER AND UPDATE ON SUBSEQUENT DIRECT TENDER OFFER

Berlin, Sydney, 6 October 2023: Marley Spoon SE (“**Marley Spoon**” or the “**Company**” ASX: MMM), a leading global subscription-based meal kit provider, advises that the Small Holdings Offer (as announced on 4 September 2023) from Marley Spoon Group SE (previously known as 468 SPAC II SE, listed on the Frankfurt Stock Exchange and trading under ticker MS1.DE) (“**MSG**”) has closed as of 5:00pm on Wednesday 4 October 2023.

Marley Spoon has been advised that MSG received acceptances under the Small Holdings Offer from 858 CDI Holders and acquired a total amount of 4,011,518 CDIs, representing approximately 3% of the CDIs on issue as at the Small Holdings Offer record date, and approximately 1% of the total issued capital of Marley Spoon. MSG's acquisition of these CDIs will increase its holding in Marley Spoon to approximately 85% on completion of the Small Holdings Offer. MSG intends to transmute all CDIs it acquires under the Small Holdings Offer to shares in Marley Spoon, which will result in a reduction in the number of Marley Spoon CDIs quoted on the ASX. All Marley Spoon CDI holders that have validly accepted the Small Holdings Offer will be paid their consideration on, or before, 10 business days following the offer close date.

As previously announced, it remains MSG's intention to launch a Subsequent Tender Offer to remaining Marley Spoon CDI Holders. Marley Spoon understands that MSG intends to make the Subsequent Tender Offer in late October or early November 2023.

This announcement has been authorised for release to ASX by Company Secretary of Marley Spoon.

END

About Marley Spoon

Marley Spoon SE is a global direct-to-consumer (DTC) meal-kit company. Our Vision is to “Build a better everyday, just for you, just right”. We started Marley Spoon in 2014 to help our customers to cook for their families and deal with their busy lives. We also felt there should be a more sustainable way to cook

COMPANY INFORMATION:
Fabian Siegel, Marley Spoon
CEO
fabian@marleyspoon.com

INVESTOR QUERIES:
Julia Stoetzel
Junicorn Consulting
julia@junicornconsulting.com

REGISTERED ADDRESS:
Paul-Linke-Ufer 39/40
10999 Berlin
Germany

at home, reducing food waste that traditional supermarket supply chains generate. Marley Spoon currently operates various brands in three regions: Australia, the United States, and Europe (Austria, Belgium, Germany, Denmark, and the Netherlands). Our meal-kit brands, Marley Spoon, Martha Stewart & Marley Spoon, and Dinnerly, bring pre-portioned fresh ingredients with tasty and simple recipes and other eating solutions reliably to our customers every week. Our customers just decide what to eat, when to eat, and leave behind the hassle of grocery shopping. Chefgood is our direct-to-consumer ready-to-heat (RTH) service that offers premium-priced, high-quality, healthy, and nutritious RTH meals and eating solutions for our wellness and health-focused customers.