

ASX Appendix 4E

For the year ended 31 August 2023

The ASX Appendix 4E of Bank of Queensland Limited and its Controlled Entities for the year ended 31 August 2023 is filed with the Australian Stock Exchange (**ASX**) under ASX Listing Rule 4.3A. It should be read in conjunction with the 2023 Annual Report, FY23 Investor Materials, and all other information concerning Bank of Queensland Limited filed with the ASX. Refer to the following page for the cross reference index to the ASX Listing Rules.

Except where otherwise stated, all information presented relates to the 12 months ended 31 August 2023 and information presented for the prior corresponding period relates to the 12 months ended 31 August 2022 (Rule 4.3A Item No. 1).

Results for announcement to the market ⁽¹⁾

				\$m
Revenues from ordinary activities ⁽²⁾	Up	6%	to	1,759
Profit from ordinary activities after tax attributable to members ^{(2) (3)}	Down	-70%	to	124
Profit for the year attributable to members ^{(2) (3)}	Down	-70%	to	124

(1) ASX listing rule 4.3A item No.2.

(2) Based on statutory profit results.

(3) \$115 million attributable to equity holders of the parent and \$9 million attributable to other equity instruments.

Dividends	Record Date	Paid or payable on	Amounts per security
Ordinary Shares (BOQ)			
Full year ordinary dividend - fully franked	28-Oct-22	17-Nov-22	24 cents
Interim ordinary dividend - fully franked	11-May-23	1-Jun-23	20 cents
Full year ordinary dividend - fully franked	27-Oct-23	16-Nov-23	21 cents

	As at		
Net tangible assets per security (Rule 4.3A Item No. 9)	Aug 23	Feb 23	Aug 22
Net tangible assets per ordinary shares (\$) ⁽¹⁾	7.54	7.76	7.91

(1) Represents net assets excluding intangible assets and other equity instruments divided by ordinary shares on issue at the end of the year. Right-of-use assets of \$135 million have been included in the net tangible asset calculation.

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For the year ended 31 August 2023

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Results for announcement to the market (Rule 4.3A Item No. 2)	Refer previous page
Income Statement and Statement of Comprehensive Income (Rule 4.3A Item No. 3)	2023 Annual Report - Page 128-129
Balance Sheets (Rule 4.3A Item No. 4)	2023 Annual Report - Page 130
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Details of associates and joint venture entities (Rule 4.3A Item No. 11)	Refer below and 2023 Annual Report - Page 199
Other significant information (Rule 4.3A Item No. 12)	2023 Annual Report
Foreign entities (Rule 4.3A Item No. 13)	Not applicable
Earnings per share (Rule 4.3A Item No. 14.1)	2023 Annual Report - Page 59, 83, 146
Return to shareholders (Rule 4.3A Item No. 14.2)	2023 Annual Report - Page 59-60
Commentary on performance (Rule 4.3A Item No. 14.3, 14.5, 14.6)	2023 Annual Report - Page 57
Results of segments (Rule 4.3A Item No. 14.4)	2023 Annual Report - Page 78-82, 144-145
Statement of audit (Rule 4.3A Item No. 15)	2023 Annual Report - Page 207-214
Audit opinion (Rule 4.3A Item No. 16, 17)	Not applicable

Details of associates and joint venture entities as at 31 August 2023 (Rule 4.3A Item No. 11)	Ownership interest held (%)
Joint arrangements⁽¹⁾	
Ocean Springs Pty Ltd (Brighton)	9.31
Dalyellup Beach Pty Ltd (Dalyellup)	17.08
East Busselton Estate Pty Ltd (Provence)	25.00
Coastview Nominees Pty Ltd (Margaret River) ⁽²⁾	-
Provence 2 Pty Ltd (Provence 2)	25.00

(1) The principal activity of the joint venture entities is land subdivision, development and sale. These investments were acquired as part of the Home Building Society acquisition in 2007.

(2) Margaret River joint venture has been finalised.