



Announcement Summary

Entity name

LIFE360 INC.

Date of this announcement

Thursday October 12, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
360AB	RESTRICTED STOCK UNIT	58,250	12/07/2023
360AB	RESTRICTED STOCK UNIT	140,295	11/08/2023
360AB	RESTRICTED STOCK UNIT	69,687	14/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIFE360 INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

629412942

1.3 ASX issuer code

360

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

12/7/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

58,250 Restricted Stock Units have been issued (no exercised price is payable on vesting and settlement) with an expiry date of 12 July 2033.

Issue details

Number of +securities

58,250

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

11/8/2023

Will these +securities rank equally in all respects from their issue date with the existing issued



+securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

140,295 Restricted Stock Units have been issued (no exercised price is payable on vesting and settlement) with an expiry date of 11 August 2033.

Issue details

Number of +securities

140,295

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

14/9/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

69,687 Restricted Stock Units have been issued (no exercised price is payable on vesting and settlement) with an expiry date of 14 September 2033.



Issue details

Number of +securities

69,687

For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	200,586,696

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	6,118,548
360AA : OPTION EXP VAR DATES VAR PRICES	7,373,302
360AC : WARRANTS	49,446
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13