



Announcement Summary

Entity name

REA GROUP LTD

Date of this announcement

Thursday October 12, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
REAAA	PERFORMANCE RIGHTS	68,553	27/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REA GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

54068349066

1.3 ASX issuer code

REA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

REAAA : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

27/9/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Performance rights issued under the REA Group Long Term Incentive Plan 2026 and Deferred Equity Plan 2025. Each performance right entitles the holder to one fully paid share in REA Group Ltd, subject to satisfaction of the applicable performance conditions. To the extent performance rights vest, and the holder becomes entitled to be allocated shares under the Long Term Incentive Plan 2026 or Deferred Equity Plan 2025, all such shares will be purchased on-market and transferred to the holder. Further details on the Long Term Incentive Plan is set out in REA's 2023 Annual Report, available at <https://www.rea-group.com/about-us/news-and-insights/annual-reports/>.

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

45,315

Number of +securities

23,238

For personal use only

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
REA : ORDINARY FULLY PAID	132,117,217

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
REAAA : PERFORMANCE RIGHTS	200,236



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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