

Announcement Summary

Entity name

XERO LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 13, 2023

Details of +securities that have ceased

|) | ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---|--------------------|---|--|---|-------------------|
| | XROAK | RESTRICTED STOCK UNIT | 4,152 | Cancellation by agreement between the entity and the holder | 29/09/2023 |
| | XROAK | RESTRICTED STOCK UNIT | 18,747 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 06/10/2023 |
| | XROAI | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 25,511 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 06/10/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

XERO LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ARBN

160661183

1.3 ASX issuer code

XRO

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

13/10/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

XROAK: RESTRICTED STOCK UNIT

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,152

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

Is the entity paying any consideration for the cessation?

29/9/2023 © No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

XROAK: RESTRICTED STOCK UNIT

Unquoted +equity securities that have ceased

Number of securities that have ceased

18,747

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

6/10/2023 **ⓒ** No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

XROAI: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased



Number of securities that have ceased

25,511

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

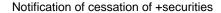
Date of cessation

6/10/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?





Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

XRO: ORDINARY FULLY PAID 151,468,059

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

XROAK: RESTRICTED STOCK UNIT 1,390,722

XROAI: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

1,109,753

Sh | BUOSIEd | JO = Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.