



Announcement Summary

Entity name

POINTSBET HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 27, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PBH	ORDINARY FULLY PAID	836,882	26/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

POINTSBET HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

621179351

1.3 ASX issuer code

PBH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

PBH : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

836,882

The first date the options were exercised or other +convertible securities were converted

26/10/2023

The last date the options were exercised or other +convertible securities were converted

26/10/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Andrew Hensher	Andrew Hensher	142,856
Andrew Mellor	Andrew Mellor	572,198



Issue date

26/10/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

836,882

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.07100000

Any other information the entity wishes to provide about the +securities to be quoted

Conversion of Employee Options whose vesting conditions have been satisfied.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PBH : ORDINARY FULLY PAID	316,243,566

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PBHAL : OPTION EXPIRING 08-JUL-2024 EX DISCOUNT TO VWAP	14,987,002
PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,663,869
PBHAJ : PERFORMANCE SHARE RIGHTS	10,591,823
PBHAK : MATCHED RIGHTS	119,696