

Market Announcement

1 November 2023

St George Mining Limited (ASX: SGQ) – Trading Halt

Description

The securities of St George Mining Limited ('SGQ') will be placed in trading halt at the request of SGQ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 November 2023 or when the announcement is released to the market.

Issued by

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Adviser, Listings Compliance

1 November 2023

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

TRADING HALT

In accordance with Listing Rule 17.1 St George Mining Limited ("St George Mining" or "Company") requests that the Australian Securities Exchange ("ASX") grant a trading halt on the Company's securities with immediate effect.

For the purpose of Listing Rule 17.1, St George Mining provides the following information:

- (a) St George Mining is seeking a trading halt for the purpose of completing a material corporate transaction that includes a strategic investment in St George Mining.
- (b) St George Mining requests that the trading halt last until the earlier of the Company making an announcement to the market regarding the proposed corporate transaction and the commencement of normal trading on Friday, 3 November 2023.
- (c) St George Mining is not aware of any reason why the trading halt should not be granted, nor of any other information available at this stage that is relevant to the trading halt.

Yours sincerely

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED