

Market Announcement

3 November 2023

St George Mining Limited (ASX: SGQ) – Suspension from Quotation

Description

The securities of St George Mining Limited ('SGQ') will be suspended from quotation immediately under Listing Rule 17.2, at the request of SGQ, pending the release of an announcement regarding a transaction.

Issued by

Sam Dorland

Adviser, Listings Compliance

3 November 2023

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REQUEST FOR VOLUNTARY SUSPENSION

In accordance with Listing Rule 17.2 St George Mining Limited ("St George" or "Company") requests that the Australian Securities Exchange ("ASX") grant a voluntary suspension on the Company's securities with immediate effect.

For the purpose of Listing Rule 17.2, St George provides the following information:

- (a) St George is seeking a voluntary suspension to enable the Company to finalise discussions in relation to a material corporate transaction that includes a strategic investment in St George Mining.
- (b) St George requests that the voluntary suspension last until the earlier of the Company making an announcement to the market regarding the status of the strategic investment and the commencement of normal trade on Tuesday, 7 November 2023.
- (c) St George is not aware of any reason why the extension to the voluntary suspension should not be granted, nor of any other information available at this stage that is relevant to the voluntary suspension.

Yours sincerely

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED