Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	**Genesis Minerals Limited**
ABN 72 124 772 041	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Bowen
Date of last notice	5 September 2022
Date of this notice	8 November 2023

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Bouchi Pty Ltd ATF The MG Trust Minturn Pty Ltd ATF The Prima Superannuation Fund Netwealth Investments Limited ATF Wrap Services Mr Bowen is a director, beneficiary
Date of change	7 November 2023
No. of securities held prior to change	944,099 Fully Paid Ordinary Shares 1,930,556 Unlisted Options: • 416,667 exercisable at $1.00 per option, vested, expiring 25/11/23 • 13,889 exercisable at $1.00 per option, vested, expiring 17/12/23 • 1,500,000 exercisable at $1.05 per option, vested, expiring 25/11/25
Class	Fully Paid Ordinary Shares and Unlisted Options
Number acquired	430,556 Fully Paid Ordinary Shares
Number disposed	430,556 Unlisted Options exercised
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Exercise of vested Unlisted Options @$1.00 per option totalling $430,556

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No. of securities held after change	1,374,655 Fully Paid Ordinary Shares 1,500,000 Unlisted Options exercisable at $1.05 per option, vested, expiring 25/11/25
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of Unlisted Options

Part 2 – Change of director's interests in contracts (not applicable)

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

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