

### **Announcement Summary**

# **Entity name**

ST GEORGE MINING LIMITED

#### Date of this announcement

Thursday November 09, 2023

The +securities the subject of this notification are:  $\ensuremath{\mathfrak{C}}$  Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	Unlisted Options exercisable at \$0.06 on or before 17 November 2026	7,578,947	09/11/2023	

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

ST GEORGE MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

**ACN** 

139308973

1.3 ASX issuer code

SGQ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/11/2023



Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

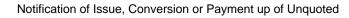
Other

# Please specify

The Appendix 3B was lodged on 9 November 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")





Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description New class - code to be confirmed Unlisted Options exercisable at \$0.06 on or before 17 November 2026

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

9/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being

**Options Details** 

+Security currency **Exercise price Expiry date** AUD - Australian Dollar AUD 0.06000000 17/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

SGQ - Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Appendix 3B was lodged on 9 November 2023.

Issue details

Number of +securities

7,578,947

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

For every 2 shares issued in the placement announced on 9 November 2023, 1 option was issued.

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

Total number of ASX +security code and description +securities on issue

SGQ: ORDINARY FULLY PAID 846,574,984

SGQO: OPTION EXPIRING 13-DEC-2025 39,188,238

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

Total number of ASX +security code and description +securities on issue

SGQAQ: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 5,000,000

SGQAT: OPTION EXPIRING VARIOUS DATES EX NIL 24,500,000

7,578,947 New class - code to be confirmed : Unlisted Options exercisable at \$0.06 on or before 17

November 2026



#### Part 5 - Other Listing Rule requirements

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  $\@ifnextchar[{\@model {\otimes}}\]$  No

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

7,578,947

