

9 November 2023

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

ST GEORGE MINING LIMITED – NOTICE UNDER SECTION 708A (5)(e) OF THE CORPORATIONS ACT

On 9 November 2023, St George Mining Limited (the **Company**) issued 78,947,368 fully paid ordinary shares (**Shares**) at an issue price of \$0.038 per Share to a strategic investor, 3,157,894 shares in consideration for services rendered to the Company and 15,157,895 shares at an issue price of \$0.038 per Share as part of the placement announced on 9 November 2023.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The Company notes that it is currently undertaking exploration programs at its Mt Alexander Project, Destiny Project (previous name, Woolgangie Project) and Myuna Rocks Project and that results from these programs will be analysed, collated and released in accordance with the Company's continuous disclosure obligations.

Yours sincerely

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED