



ASX Announcement

13 November 2023

Shareholders Approve Motive Investment

Splitit Payments Limited ("Splitit" or the "Company") (ASX:SPT), is pleased to announce that, following overwhelming shareholder support on 13 November 2023, all conditions to the investment of the first tranche of Motive Partners' (together with its affiliates, "Motive") investment of US\$25 million (approximately AU\$39.3¹ million) have now been satisfied.

Closing of the first tranche of the investment by Motive will occur no later than 13 December 2023. Closing is the final condition to Splitit being delisted from the ASX and it is intended that Splitit will be delisted on Wednesday 13 December 2023. As a condition to ASX's approval of Splitit's delisting, the ASX requires Splitit to request a voluntary suspension prior to market opening on the date that is two business days before the proposed delisting date, being Monday 11 December 2023.

Splitit will continue to be traded on the ASX until close of trading on Friday 8 December 2023.

The announcement has been approved and authorised to be given to ASX by Dawn Robertson, Chairman of the Board of Splitit.

Contact Information

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¹ Based on the 1.57 USD to ASX exchange rate on 12 November 2023.