



Announcement Summary

Entity name

ST GEORGE MINING LIMITED

Date of this announcement

Monday November 20, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SGQAQ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000	20/11/2023
SGQAB	OPTION EXPIRING 17-NOV-2026 EX \$0.06	31,624,210	20/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ST GEORGE MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

139308973

**1.3 ASX issuer code**

SGQ

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

20/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Nov-2023 13:17	New - Proposed issue of securities - SGQ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

SGQAB : OPTION EXPIRING 17-NOV-2026 EX \$0.06

**Date the +securities the subject of this notification were issued**

20/11/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

**Number of +securities**

11,500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

5,000,000 options as part consideration for the placement fee. 6,500,000 options as part consideration for on the placement fee for the strategic investment announced on 9 November 2023.

**ASX +security code and description**

SGQAB : OPTION EXPIRING 17-NOV-2026 EX \$0.06

**Date the +securities the subject of this notification were issued**

20/11/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

**Number of +securities**

20,124,210

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

For every 2 shares applied for under the placement 1 option will be issued

**ASX +security code and description**

SGQAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

20/11/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted Options exercisable at \$0.057 expiring 17 November 2026

Issue details

**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

As part consideration for on the placement fee for the strategic investment announced on 9 November 2023.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SGQ : ORDINARY FULLY PAID	943,838,141
SGQO : OPTION EXPIRING 13-DEC-2025	39,188,238

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGQAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,000,000
SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL	24,500,000
SGQAB : OPTION EXPIRING 17-NOV-2026 EX \$0.06	39,203,157