

Tuesday, 21 November 2023

The Manager

ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street, Sydney, NSW, 2000

Dear Sir/ Madam,

COMPLETION OF ENTITLEMENT OFFER

Associate Global Partners Limited (ASX:APL) announces that it has successfully completed the fully underwritten, one for six pro-rata, non-renounceable entitlement offer at an Offer Price of \$0.20 per New Share (**Entitlement Offer**).

Results

Pursuant to the Entitlement Offer, a total of 8,070,353 shares (**New Shares**) will be issued, raising \$1,614,070 before costs.

Eligible Shareholders applied for a total of 5,074,191 New Shares under the Entitlement Offer (including the Top Up Facility).

The underwriter of the Entitlement Offer, Taylor Collison Limited and sub-underwriters have taken up the full amount of shortfall, being 2,996,162 shares. As previously disclosed, the sub-underwriters include directors of the Company.

The New Shares issued under Entitlement Offer will rank equally with existing shares from issue.

Timetable

All New Shares, including the shortfall, will be issued on 24 November 2023, and are expected to commence trading on the ASX on a normal settlement basis on 27 November 2023.

Holding statements for the New Shares issued under the Entitlement Offer will be provided shortly thereafter. It is the responsibility of applicants to determine their allocation prior to trading in the New Shares. Applicants who sell New Shares before they receive their holding statements do so at their own risk.

This announcement has been authorised for release by the Board.

Associate Global Partners Limited

ABN 56 080 277 998

Level 12, 2 Chifley Square, Sydney, NSW, 2000

AGP Investment Management Limited

ABN 26 123 611 978

AFSL 312 247

Level 12, 2 Chifley Square, Sydney, NSW, 2000

T 1300 052 054

W associateglobal.com

E invest@associateglobal.com

For personal use only