



## Announcement Summary

**Entity name**

CENTAURUS METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 21, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| CTM                | ORDINARY FULLY PAID  | 1,941,252                          | 14/11/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CENTAURUS METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

40009468099

**1.3 ASX issuer code**

CTM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/11/2023

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CTMAW : OPTION EXPIRING 31-DEC-2023 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

CTM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,181,471

**The first date the options were exercised or other +convertible securities were converted**

14/11/2023

**The last date the options were exercised or other +convertible securities were converted**

14/11/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

14/11/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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## Issue details

**Number of +securities to be quoted**

1,181,471

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CTMAS : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

**TO (Existing Class)****ASX +security code and description**

CTM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

759,781

**The first date the options were exercised or other +convertible securities were converted**

14/11/2023

**The last date the options were exercised or other +convertible securities were converted**

14/11/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?** No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:** An issue of new +securities**The underlying securities being received by the holder are:** Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management**



**personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

| <b>Name of KMP</b> | <b>Name of registered holder</b>                              | <b>Number of options being exercised or other +convertible securities being converted</b> |
|--------------------|---|---|
| John Westdorp      | John Westdorp   | 424,990   |
| Roger Fitzhardinge | Roger James Fitzhardinge ATF<br><Santos Fitzhardinge Fam A/C> | 334,791   |

**Issue date**

14/11/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

759,781

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| CTM : ORDINARY FULLY PAID                 | 494,857,633                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>            | <b>Total number of +securities on issue</b> |
|--|---|
| CTMAS : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES | 233,333                                     |
| CTMAW : OPTION EXPIRING 31-DEC-2023 EX NIL           | 0   |
| CTMAX : OPTION EXPIRING 31-MAY-2024 EX 40.5C         | 1,400,000                                   |
| CTMAA : OPTION EXPIRING 31-DEC-2024 EX NIL           | 1,395,452                                   |
| CTMAZ : OPTION EXPIRING 31-DEC-2026 EX NIL           | 846,389                                     |
| CTMAY : OPTION EXPIRING 31-DEC-2025 EX NIL           | 1,225,220                                   |
| CTMAAA : OPTION EXPIRING 31-DEC-2026 EX NIL          | 688,775                                     |