



Announcement Summary

Entity name

MARLEY SPOON SE

Announcement Type

New announcement

Date of this announcement

Tuesday November 21, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MMM	CHESS DEPOSITARY INTERESTS 10:1	275,635,327	Other	30/06/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MARLEY SPOON SE

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

625684068

1.3 ASX issuer code

MMM

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/11/2023

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MMM : CHESS DEPOSITARY INTERESTS 10:1

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

275,635,327

Reason for cessation

Other

Please provide additional details

The CDIs were acquired, pursuant to agreements, by Marley Spoon Group SE (previously known as 468 SPAC II SE) from existing Marley Spoon SE CDI holders, as contemplated in the ASX announcement of 25 April 2023 regarding the Business Combination between Marley Spoon Group SE and Marley Spoon SE.

Date of cessation

30/6/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Consideration was paid by Marley Spoon Group SE (previously known as 468 SPAC II SE).



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MMM : CHESS DEPOSITARY INTERESTS 10:1	117,724,403

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MMMAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,616

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.