

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **Resimac Group Ltd**

ACN/ARSN **55 095 034 003**

### 1. Details of substantial holder (1)

Name **Somers Limited (and associates as listed in Annexure B)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **14 November 2023**

The previous notice was given to the company on **24 June 2018**

The previous notice was dated **26 June 2018**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	254,468,487	62.48%	254,586,353	63.56%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
UIL Limited, Somers Limited	Claredon House, 2 Church Street, Hamilton HM11, Bermuda
ICM Limited and associates as listed in Annexure B	34 Bermudiana Road, Hamilton HM11, Bermuda
ICM Investment Management	The Cottage, Ridge Court, The Ridge, Epsom, Surrey, KT18 7EP

Signature

Print Name      Kent Stocken      Capacity      Notification Administrator

Signature            Date      21 November 2023

## Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 21 November 2023.

**Print Name** Kent Stocken **Capacity** Notification Administrator

**Signature**  **Date** 21 November 2023

### Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30 June 2022	Somers Limited	On-market purchases by Somers Limited.	A\$133,951	117,866	117,866
12 July 2022	UIL Limited	Off-market sale by UIL Limited.	(A\$3,514,601)	(2,953,446)	(2,953,446)
12 July 2022	Somers Limited	Off-market purchases by Somers Limited.	A\$3,514,601	2,953,44)	2,953,446
05 August 2022	Somers Limited	Distribution by Somers Limited.	(A\$28,791,593)	(21,978,315)	(21,978,315)
05 August 2022	UIL Limited	Distribution received by UIL Limited.	A\$28,791,593	21,978,315	21,978,315
30 June 2022 – 14 November 2023	Somers Limited UIL Limited	Change in interest due to cancellation of shares (bought back on-market) by Resimac Group Limited.	-	-	-
30 June 2022 – 14 November 2023	Somers Limited	Change in relevant interest due to on-market purchases by Somers Limited and the cancellation of shares by Resimac Group Limited.	-	117,866	117,866
	UIL Limited				
	ICM Limited				
	ICM Investment Management Limited				
	General Provincial Life Pension Fund Limited				
	Union Mutual Pension Fund Limited				
	Somers Isles Private Trust Company Limited				
	Duncan Saville				

## Annexure 'B'

This is Annexure B of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 21 November 2023.

**Print Name**

Kent Stocken

**Capacity**

Notification Administrator

**Signature**



**Date**

21 November 2023

### Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Somers Limited	JP Morgan Nominees Australia Pty Ltd	Somers Limited	Beneficial Owner	100,487,647 ordinary shares	100,487,647
	JP Morgan Nominees Australia Pty Ltd	UIL Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in UIL Limited.	36,152,616 ordinary shares	36,152,616
	HSBC Custody Nominees (Australia) Limited	Somers Limited	Beneficial Owner. Relevant interest under sections 608(1) (b) and (c) of the Corporations Act.	117,946,090 ordinary shares	117,946,090
UIL Limited	JP Morgan Nominees Australia Pty Ltd	Somers Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Somers Limited.	100,487,647 ordinary shares	100,487,647
	JP Morgan Nominees Australia Pty Ltd	UIL Limited	Beneficial Owner	36,152,616 ordinary shares	36,152,616
	HSBC Custody Nominees (Australia) Limited	Somers Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Somers Limited.	117,946,090 ordinary shares	117,946,090
ICM Limited	JP Morgan Nominees Australia Pty Ltd	Somers Limited	Relevant interest under sections 608(1)(b) and (c) and section 608(3)(a) of the Corporations Act as Investment Manager of Somers Limited.	100,487,647 ordinary shares	100,487,647
	JP Morgan Nominees Australia Pty Ltd	UIL Limited	Relevant interest under sections 608(1)(b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited which has voting power of above 20% in Somers Limited.	36,152,616 ordinary shares	36,152,616
	HSBC Custody Nominees (Australia) Limited	Somers Limited	Relevant interest under sections 608(1)(b) and (c) and section 608(3)(a) of the Corporations Act as Investment Manager of Somers Limited.	117,946,090 ordinary shares	117,946,090
ICM Investment Management Limited	JP Morgan Nominees Australia Pty Ltd	Somers Limited	Relevant interest under sections 608(1)(b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited which has voting power of above 20% in Somers Limited.	100,487,647 ordinary shares	100,487,647
	JP Morgan Nominees Australia Pty Ltd	UIL Limited		36,152,616 ordinary shares	36,152,616
	HSBC Custody Nominees (Australia) Limited	Somers Limited		117,946,090 ordinary shares	117,946,090

General Provincial Life Pension Fund Limited	JP Morgan Nominees Australia Pty Ltd	Somers Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Somers Limited.	100,487,647 ordinary shares	100,487,647
	JP Morgan Nominees Australia Pty Ltd	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited	36,152,616 ordinary shares	36,152,616
	HSBC Custody Nominees (Australia) Limited	Somers Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Somers Limited.	117,946,090 ordinary shares	117,946,090
Union Mutual Pension Fund Limited	JP Morgan Nominees Australia Pty Ltd	Somers Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Somers Limited	100,487,647 ordinary shares	100,487,647
	JP Morgan Nominees Australia Pty Ltd	UIL Limited	Relevant interest under section 608(3)(a) of the Corporations Act by having voting power of above 20% in UIL Limited.	36,152,616 ordinary shares	36,152,616
	HSBC Custody Nominees (Australia) Limited	Somers Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Somers Limited	117,946,090 ordinary shares	117,946,090
Somers Isles Private Trust Company Limited	JP Morgan Nominees Australia Pty Ltd	Somers Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, ICM Investment Management Limited, Union Mutual Pension Fund Limited and General Provincial Life Pension Fund Limited.	100,487,647 ordinary shares	100,487,647
	JP Morgan Nominees Australia Pty Ltd	UIL Limited		36,152,616 ordinary shares	36,152,616
	HSBC Custody Nominees (Australia) Limited	Somers Limited		117,946,090 ordinary shares	117,946,090
Duncan Saville	JP Morgan Nominees Australia Pty Ltd	Somers Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited ICM Investment Management Limited and having control over Somers Isles Private Trust Limited and Capel Court Pty Ltd.	100,487,647 ordinary shares	100,487,647
	JP Morgan Nominees Australia Pty Ltd	UIL Limited		36,152,616 ordinary shares	36,152,616
	HSBC Custody Nominees (Australia) Limited	Somers Limited		117,946,090 ordinary shares	117,946,090