

ASX Release

22 November 2023

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Completion of Westpac Capital Notes 10 Bookbuild

Westpac Banking Corporation (Westpac) has today completed the Bookbuild for the offer of Westpac Capital Notes 10 (Notes) (Offer).

As a result of the Bookbuild:

- the Margin has been set at **3.10% per annum**; and
- Westpac has Allocated **\$1.75 billion** of Notes under the Offer.

The replacement Prospectus, which includes the Margin and the revised Offer size, is expected to be lodged with ASIC and ASX on 28 November 2023, and will be available via the Offer website at westpac.com.au/westpaccapnotes10.

Applications can only be made by eligible investors who received an Allocation under the Bookbuild from their Syndicate Broker once the **Offer opens on 28 November 2023**. Eligible investors should read the replacement Prospectus in full before making an Application.

For more information

- Offer website at westpac.com.au/westpaccapnotes10.
- Westpac Capital Notes 10 Information Line (Monday to Friday, 8.30am to 7.30pm, Sydney time) on 1800 176 125 (free call within Australia) and +61 1800 176 125 (outside Australia).

Unless otherwise defined, capitalised words and expressions used in this announcement have the meanings given to them in the Prospectus.

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This document has been authorised for release by Tim Hartin, Company Secretary.

Disclaimer

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