



## Announcement Summary

**Entity name**

TECHNOLOGY ONE LIMITED

**Date of this announcement**

Friday November 24, 2023

**The +securities the subject of this notification are:** Unquoted options that have been exercised or other unquoted +convertible securities that have been converted**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| TNE                | ORDINARY FULLY PAID  | 46,509   | 22/11/2023 |
| TNE                | ORDINARY FULLY PAID  | 463,581  | 24/11/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TECHNOLOGY ONE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

84010487180

**1.3 ASX issuer code**

TNE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/11/2023

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

- securities that have already been quoted on ASX ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

TNEAJ : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

TNE : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

46,509

**The first date the options were exercised or other +convertible securities were converted**

22/11/2023

**The last date the options were exercised or other +convertible securities were converted**

22/11/2023

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

22/11/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

EPRs vesting per Omnibus Incentive Plan

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## Issue details

**Number of +securities**

46,509

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:** A transfer of existing +securities**The underlying securities being received by the holder are:** Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

TNEAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)****ASX +Security code and description**

TNE : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

463,581

**The first date the options were exercised or other +convertible securities were converted**

22/11/2023

**The last date the options were exercised or other +convertible securities were converted**

24/11/2023

**Is this all of the options or other +convertible securities on issue of that type?** No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

| Name of KMP  | Name of registered holder | Number of +securities |
|--------------|---------------------------|-----------------------|
| Edward Chung | Edward Chung              | 254,917               |

**Date the +securities the subject of this notification were issued/transferred**

24/11/2023

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**Any other information the entity wishes to provide about the +securities the subject of this notification**

Exercising of options per Omnibus Incentive Plan

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Issue details

**Number of +securities**

463,581

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| TNE : ORDINARY FULLY PAID                 | 325,676,272                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| TNEAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,446,398                                   |
| TNEAJ : PERFORMANCE RIGHTS                              | 112,544                                     |