Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Healius Limited

ACN/ARSN 064 530 516

1. Details of substantial holder (1)

United Super Pty Ltd Name

ACN/ARSN (if applicable) 006 261 623

The holder ceased to be a substantial holder on <u>22</u>/<u>11</u>/<u>2023</u>

The previous notice was given to the company on 09/08/2023

The previous notice was dated 09/08/2023

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure A	United Super Pty Ltd				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address			
United Super Pty Ltd	Level 22, 130 Lonsdale Street, Melbourne			

Signature

Company Secretary print name Maxine Jacona capacity

date 28/11/2023

sign here

DIRECTIONS

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- See the definition of "associate" in section 9 of the Corporations Act 2001.
- Include details of:
 - any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - The voting shares of a company constitute one class unless divided into separate classes.
 - Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

Holder of relevant interest	Ider of relevant interest Date of Acquisition		Consideration		Number of Securities	
		Cash	Non-Cash			
	Opening balance 3/08/2023				28,642,884	
	15/08/2023	-\$ 1,772.55		Ordinary Shares	585	
	21/08/2023	-\$ 2,835,000.00		Ordinary Shares	1000000	
	30/08/2023	-\$ 609,509.12		Ordinary Shares	208736	
	30/08/2023	-\$ 886,578.41		Ordinary Shares	306449	
	30/08/2023	-\$ 509,268.28		Ordinary Shares	177328	
D	31/08/2023	-\$ 84,254.86		Ordinary Shares	30639	
	31/08/2023	-\$ 282,580.93		Ordinary Shares	103085	
	31/08/2023	-\$ 468,364.30		Ordinary Shares	171891	
	31/08/2023	-\$ 374,716.52		Ordinary Shares	137879	
	1/09/2023			Ordinary Shares	103085	
	1/09/2023	-\$ 468,364.30		Ordinary Shares	171891	
	1/09/2023	-\$ 374,716.52		Ordinary Shares	137879	
	1/09/2023	-\$ 1,106,400.00		Ordinary Shares	400000	
	1/09/2023	\$ 282,580.93		Ordinary Shares	-103085	
	1/09/2023	\$ 468,364.30		Ordinary Shares	-171891	
	1/09/2023			Ordinary Shares	-137879	
	4/09/2023			Ordinary Shares	50000	
	5/09/2023			Ordinary Shares	750000	
	22/09/2023			Ordinary Shares	200000	
	25/09/2023			Ordinary Shares	300000	
	4/10/2023			Ordinary Shares	-433704	
	6/10/2023			Ordinary Shares	250000	
	18/10/2023			Ordinary Shares	-27076	
	18/10/2023			Ordinary Shares	-200000	
	19/10/2023			Ordinary Shares	-192934	
	20/10/2023			Ordinary Shares	-37066	
	24/10/2023			Ordinary Shares	-8664	
	26/10/2023			Ordinary Shares	400000	
	30/10/2023			Ordinary Shares	600000	
	30/10/2023			Ordinary Shares	-175507	
	1/11/2023			Ordinary Shares	1525	
	2/11/2023			Ordinary Shares	-165829	
	3/11/2023			Ordinary Shares	-506265	
	17/11/2023			Ordinary Shares	-4276	
	22/11/2023			Ordinary Shares	-5000000	
	22/11/2023			Ordinary Shares	-900000	
	22/11/2023	\$ 236,378.01		Ordinary Shares	-189451	
1	Closing balance 22/11/2023				25,890,229	