

**Form 604**

**Corporations Act 2001  
Section 671B**

**Notice of change of interests of substantial holder**

To Company Name/Scheme **Healius Limited**

ACN/ARSN **064 530 516**

**1. Details of substantial holder (1)**

Name **Australian Retirement Trust Pty LTD ATF Australian Retirement Trust**

ACN/ARSN (if applicable) **010 720 840**

There was a change in the interests of the substantial holder on

**2023/11/24**

The previous notice was given to the company on

**2023/06/02**

The previous notice was dated

**2023/06/02**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Fully paid ordinary shares</b>	<b>54,173,608</b>	<b>9.512%</b>	<b>65,248,728</b>	<b>11.449%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Australian Retirement Trust Pty LTD ATF Australian Retirement Trust</b>	<b>HSBC Custody Nominees (Australia) Ltd</b>		<b>Power to exercise voting rights pursuant to position held as trustee of a superannuation</b>	<b>Fully paid ordinary shares 65,248,728</b>	<b>65,248,728</b>

			<b>fund</b>		

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<b>Not Applicable</b>	<b>Not Applicable</b>

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<b>Australian Retirement Trust Pty LTD ATF Australian Retirement Trust</b>	<b>266 George Street, Brisbane QLD 4000</b>

## Signature

print name      **Angus Herron      Ryan Young**      capacity      **Authorised Signatory**

sign here            date      **28/11/2023**

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation

to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

For personal use only

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## Annexure A

Holder of Relevant Interest	Purchase/Sale	Trade Date	Consideration (Cash)	Consideration (Non-Cash)	Number of Securities
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	1/06/2023	83,682.86		26,957
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	2/06/2023	48,308.25		15,617
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	5/06/2023	77,607.98		24,856
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	6/06/2023	8,037.49		2,595
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	6/06/2023	42,621.26		13,594
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/06/2023	36,458.54		11,611
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/06/2023	40,936.32		13,108
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	8/06/2023	203,348.33		63,880
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/06/2023	2,518.97		814
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	13/06/2023	106,119.40		33,708
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	14/06/2023	118,629.05		37,244
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	15/06/2023	68,897.47		21,594
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	15/06/2023	23,171.40		7,356
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	16/06/2023	256,916.25		80,636
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	16/06/2023	56,950.80		18,035
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	21/06/2023	53,455.54		16,626
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	21/06/2023	124,979.76		38,574
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	22/06/2023	39,521.27		12,425
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	27/06/2023	54,054.04		17,268
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	28/06/2023	37,044.00		11,760
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	29/06/2023	44,773.86		14,079
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	30/06/2023	44,772.92		14,079
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	30/06/2023	90,490.50		28,695
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	30/06/2023	90,492.40		28,695
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	3/07/2023	46,119.48		14,647
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/07/2023	272,561.39		86,020
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	4/07/2023	265,800.24		84,172
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	5/07/2023	74,042.64		23,527
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	6/07/2023	4,914.89		1,562
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	6/07/2023	74,602.17		23,747
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/07/2023	44,772.92		14,079
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/07/2023	4,195,672.92		1,319,394
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/07/2023	4,195,672.92		1,319,394
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/07/2023	33,462,720.24		10,522,868
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/07/2023	33,462,720.24		10,522,868
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/07/2023	3,520,991.40		1,107,230
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/07/2023	3,520,991.40		1,107,230
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/07/2023	4,021,752.36		1,264,702
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/07/2023	90,490.50		28,695
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/07/2023	4,021,752.36		1,264,702
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/07/2023	110,276.04		34,678
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/07/2023	110,276.04		34,678
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/07/2023	9,990.18		3,139
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/07/2023	62,610.73		19,789
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	10/07/2023	8,964.88		2,842
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	14/07/2023	28,742.87		9,613
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	14/07/2023	19,356.81		6,470
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	17/07/2023	113,791.38		37,989
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	18/07/2023	37,534.93		12,383
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	19/07/2023	38,932.50		13,425
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	19/07/2023	52,984.66		17,913
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	21/07/2023	27,799.48		9,698
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	24/07/2023	32,347.31		11,187
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/07/2023	756,432.44		261,436
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	24/07/2023	151,406.99		52,416
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	27/07/2023	3,973.13		1,351
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	28/07/2023	111,008.36		38,435
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	31/07/2023	24,971.75		8,465
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	31/07/2023	91,286.44		31,142
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	1/08/2023	33,153.16		11,414
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	4/08/2023	23,432.37		8,130
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/08/2023	16,551.22		5,692
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/08/2023	175,310.78		60,350
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/08/2023	476,230.48		162,536
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/08/2023	286,055.90		97,630
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/08/2023	152,336.56		51,992
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	9/08/2023	58,418.78		20,168
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	14/08/2023	353,110.07		118,510
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	15/08/2023	135,956.95		45,250
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	16/08/2023	16,389.41		5,410
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	17/08/2023	90,837.83		30,095
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	18/08/2023	172,601.02		57,893
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	21/08/2023	78,903.30		27,500
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	21/08/2023	121,419.08		42,171
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	22/08/2023	78,884.05		27,500
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	25/08/2023	9,387.24		3,483
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/08/2023	4,976.76		1,870

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Holder of Relevant Interest	Purchase/Sale	Trade Date	Consideration (Cash)	Consideration (Non-Cash)	Number of Securities
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	31/08/2023	2,131.58		814
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	1/09/2023	10,069.99		3,483
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/09/2023	8,121.45		3,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	11/09/2023	19,868.47		7,571
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	13/09/2023	302,148.62		119,691
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	18/09/2023	20,151.97		8,281
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	20/09/2023	279,911.97		115,255
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	22/09/2023	4,991.70		2,115
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	27/09/2023	229,420.61		96,515
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/09/2023	4,377.45		1,800
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	23/10/2023	455,389.41		205,948
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	26/10/2023	8,685.78		3,985
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	27/10/2023	7,092.36		3,460
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	2/11/2023	362,197.22		200,153
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	6/11/2023	5,461,831.54		2,882,233
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	6/11/2023	142,225.44		75,053
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	8/11/2023	8,195.65		4,338
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/11/2023	9,408.81		5,088
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/11/2023	355,285.69		191,891
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	13/11/2023	653,583.47		337,932
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	14/11/2023	4,608.24		2,638
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	14/11/2023	306,546.30		173,414
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	14/11/2023	84,609.27		47,815
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	15/11/2023	645,309.10		368,827
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	15/11/2023	278,743.31		159,262
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	16/11/2023	174,595.54		95,418
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	17/11/2023	3,191.95		1,700
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	17/11/2023	399,899.58		213,726
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	20/11/2023	1,062,603.77		559,802
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	21/11/2023	2,520.80		1,351
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	21/11/2023	482,279.39		254,571
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	21/11/2023	645,781.81		346,229
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	23/11/2023	1,759,083.48		1,380,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/11/2023	160,458.49		133,947
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/11/2023	2,110,083.77		1,739,899
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	24/11/2023	483,417.98		399,200
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/11/2023	813,591.42		676,876
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/11/2023	714,966.79		594,696
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/11/2023	1,285,322.70		1,068,751
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/11/2023	4,961.45		3,800
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/11/2023	1,070,232.59		817,800
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/11/2023	4,131,316.60		3,118,723
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/11/2023	706,579.59		540,319
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/11/2023	1,429,092.35		1,093,286