

To	Company Announcements Office	Facsimile	1300 135 638
Company	ASX Limited	Date	30 November 2023
From	Helen Hardy	Pages	2
Subject	Notice of Second Court Hearing		

Please find attached a release on the above subject.

Authorised for lodgement by:



Helen Hardy
Company Secretary
02 8345 5000



ASX/Media Release

30 November 2023

Notice of Second Court Hearing

Origin Energy Limited (Origin) refers to the proposed acquisition of Origin by the Brookfield-led consortium of investors (Brookfield) and EIG, by way of a Scheme of Arrangement (Scheme).

Subject to Origin shareholders approving the Scheme by the requisite majorities at the Scheme Meeting to be held on Monday, 4 December 2023, the Court hearing to approve the Scheme (Second Court Hearing) will take place at 3:00pm (Sydney time) on Thursday, 7 December 2023 in the Supreme Court of New South Wales at Law Courts Building, 184 Phillip Street, Queens Square, Sydney.

Origin shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing.

If you wish to oppose approval of the Scheme by the Court at the Second Court Hearing you must file with the Court, and serve on Origin, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Origin at its address for service at least one day before the Second Court Hearing. The address for service of Origin is Herbert Smith Freehills, ANZ Tower, Level 33, 161 Castlereagh Street, Sydney NSW 2000 (Reference: Luke Bradshaw Hastings).

Further information

Shareholders who have any questions in relation to the Scheme, including how to submit their proxy vote, should contact the Origin Shareholder Information Line on 1300 540 303 (within Australia) or +61 2 9066 4083 (outside Australia), Monday to Friday between 8.30am and 5.30pm (Sydney time).

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