

Announcement Summary

Entity name

JAXSTA LTD

Date of this announcement

Thursday November 30, 2023

The +securities the subject of this notification are:

❤ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
JXTAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,000,000	30/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAXSTA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

15106513580

1.3 ASX issuer code

IYT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

♥ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

-Of personal use only 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

JXTAG: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

Joshua Simons 7,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02729514-2A1482680?access token=8 3ff96335c2d45a094df02a206a39ff4

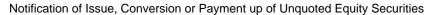
Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting in tranches as follows:

Tranche #1 - 2,500,000 vest when the Jaxsta ordinary share price reaching a trailing 15 day VWAP of 10 cents.

Tranche #2 - 2,500,000 vest when the Jaxsta ordinary share price reaching a trailing 15 day VWAP of 15 cents.

Tranche #3 - 2,000,000 vest when the Jaxsta ordinary share price reaching a trailing 15 day VWAP of 20 cents.





Issue details

Number of +securities

2,500,000

Number of +securities

2,500,000

Number of +securities

2,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

JXT : ORDINARY FULLY PAID 513,264,584

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

JXTAD : OPTION EXPIRING 16-NOV-2023 RESTRICTED 20,000,000

JXTAE: OPTION EXPIRING 16-NOV-2023 RESTRICTED 1,000,000

JXTAF: WARRANTS 8,147,223

JXTAG: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 23,801,923

JXTAH : OPTION EXPIRING 30-NOV-2026 EX \$0.154 2,075,000

JXTAI : CONVERTIBLE NOTES

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Part 5 - Other Listing Rule requirements

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?Уes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 29/11/2023