



## Announcement Summary

**Entity name**

JAXSTA LTD

**Date of this announcement**

Thursday November 30, 2023

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
JXTAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,000,000	30/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

JAXSTA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

15106513580

**1.3 ASX issuer code**

JXT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/11/2023

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

JXTAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

30/11/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Joshua Simons	Joshua Simons	7,000,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02729514-2A1482680?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02729514-2A1482680?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Vesting in tranches as follows:  
 Tranche #1 - 2,500,000 vest when the Jaxsta ordinary share price reaching a trailing 15 day VWAP of 10 cents.  
 Tranche #2 - 2,500,000 vest when the Jaxsta ordinary share price reaching a trailing 15 day VWAP of 15 cents.  
 Tranche #3 - 2,000,000 vest when the Jaxsta ordinary share price reaching a trailing 15 day VWAP of 20 cents.

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Issue details

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**Number of +securities**

2,500,000

**Number of +securities**

2,500,000

**Number of +securities**

2,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
JXT : ORDINARY FULLY PAID	513,264,584

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
JXTAD : OPTION EXPIRING 16-NOV-2023 RESTRICTED	20,000,000
JXTAE : OPTION EXPIRING 16-NOV-2023 RESTRICTED	1,000,000
JXTAF : WARRANTS	8,147,223
JXTAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,801,923
JXTAH : OPTION EXPIRING 30-NOV-2026 EX \$0.154	2,075,000
JXTAI : CONVERTIBLE NOTES	1



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

29/11/2023

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