



Announcement Summary

Entity name

JAXSTA LTD

Date of this announcement

Thursday November 30, 2023

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
JXTAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,000,000	30/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAXSTA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

15106513580

1.3 ASX issuer code

JXT

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/11/2023

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

JXTAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Joshua Simons	Joshua Simons	7,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02729514-2A1482680?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting in tranches as follows:
 Tranche #1 - 2,500,000 vest when the Jaxsta ordinary share price reaching a trailing 15 day VWAP of 10 cents.
 Tranche #2 - 2,500,000 vest when the Jaxsta ordinary share price reaching a trailing 15 day VWAP of 15 cents.
 Tranche #3 - 2,000,000 vest when the Jaxsta ordinary share price reaching a trailing 15 day VWAP of 20 cents.

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Issue details

Number of +securities

2,500,000

Number of +securities

2,500,000

Number of +securities

2,000,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JXT : ORDINARY FULLY PAID	513,264,584

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JXTAD : OPTION EXPIRING 16-NOV-2023 RESTRICTED	20,000,000
JXTAE : OPTION EXPIRING 16-NOV-2023 RESTRICTED	1,000,000
JXTAF : WARRANTS	8,147,223
JXTAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,801,923
JXTAH : OPTION EXPIRING 30-NOV-2026 EX \$0.154	2,075,000
JXTAI : CONVERTIBLE NOTES	1



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2023

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