



1 December 2023

The Manager  
Company Announcements Office  
Australian Securities Exchange

Dear Sir or Madam

**PROPOSED ACQUISITION OF TWO AUTOMATED MILK PROCESSING FACILITIES FROM SAPUTO DAIRY AUSTRALIA**

Please find attached for release to the market.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Daniella Pereira".

**Daniella Pereira**  
Group Company Secretary



## ASX Release

1 December 2023

### **PROPOSED ACQUISITION OF TWO AUTOMATED MILK PROCESSING FACILITIES FROM SAPUTO DAIRY AUSTRALIA**

Coles Group Limited (Coles, ASX: COL) acknowledges the announcement by the Australian Competition and Consumer Commission (ACCC) today that it will not oppose Coles' proposed acquisition of two automated milk processing facilities from Saputo Dairy Australia.

Coles CEO, Leah Weckert, said: "We are pleased with the ACCC's findings in relation to this transaction. Once completed, the acquisition of these state-of-the-art facilities will enable Coles to improve security of our milk supply and supply chain resilience and allow us to continue to build on the strong relationships we have developed with our dairy farmers."

Coles will continue to work through the outstanding conditions precedent, with the transaction expected to complete in 2H FY24.

This release was authorised to be given to the ASX by the Group Company Secretary.

#### **For more information:**

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