Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Genesis Minerals Limited
ABN 72 124 772 041

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Raleigh Finlayson
Date of last notice	1 August 2023
Date of this notice	1 December 2023

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	MSH Group Pty Ltd <Finlayson Family A/C> Raleigh Finlayson is a director and shareholder of MSH Group Pty Ltd
Date of change	24 and 30 November 2023
No. of securities held prior to change	15,885,432 Fully Paid Ordinary Shares 30,527,779 unlisted Options: • 5,833,334 exercisable @ $1.00 per option, vested, expiring 25/11/23 • 194,445 exercisable @ $1.00 per option, vested, expiring 17/12/23 • 12,250,000 exercisable @ $1.05 per option, vested, expiring 25/11/24 • 12,250,000 exercisable @ $1.05 per option, vested, expiring 25/11/25
Class	Fully Paid Ordinary Shares, unlisted Options, unlisted Strategic Growth Retention Rights and unlisted Performance Rights

+ See chapter 19 for defined terms.

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Number acquired	5,833,334 Fully Paid Ordinary Shares 3,220,000 unlisted Strategic Growth Retention Rights 1,100,000 unlisted Performance Rights
Number disposed	5,833,334 unlisted Options exercised
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$5,833,334 for exercise of vested Unlisted Options @ $1.00 per option Nil cost for issue of unlisted Strategic Growth Retention Rights and unlisted Performance Rights
No. of securities held after change	21,718,766 Fully Paid Ordinary Shares 24,694,445 unlisted Options: • 194,445 exercisable @ $1.00 per option, vested, expiring 17/12/23 • 12,250,000 exercisable @ $1.05 per option, vested, expiring 25/11/24 • 12,250,000 exercisable @ $1.05 per option, vested, expiring 25/11/25 3,220,000 unlisted Strategic Growth Retention Rights expiring 31 December 2028 1,100,000 unlisted Performance Rights expiring 30 June 2027
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of unlisted Options. Issue of unlisted Strategic Growth Retention Rights and unlisted Performance Rights for nil consideration pursuant to shareholder approval given at the Annual General Meeting held on 27 November 2023.

Part 2 – Change of director's interests in contracts (not applicable)

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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