

04 December 2023

Notice pursuant to Section 708A(5)(e) of the Corporations Act

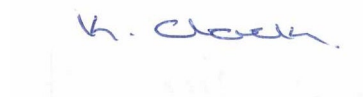
This notice is provided by Brainchip Holdings Ltd (**BRN**) for the purposes of Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

BRN today issued 15,756,540 fully paid ordinary shares (**Shares**) following the issue of a Capital Call Notice.

For the purposes of Section 708A(5)(e) of the Corporations Act, the Company gives notice of the following in respect of Shares:

1. The Shares were issued without disclosure to investors in accordance with Part 6D of the Corporations Act.
2. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) Section 674 and 674A of the Corporations Act.
3. There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

This notice is authorized for release by the BRN Board of Directors.



Kim Clark
Company Secretary
BrainChip Holdings Ltd

About BrainChip

BrainChip is the worldwide leader in edge AI on-chip processing and learning. The company's first-to-market neuromorphic processor, Akida™, mimics the human brain to analyse only essential sensor inputs at the point of acquisition, processing data with unparalleled efficiency, precision, and economy of energy. Keeping machine learning local to the chip, independent of the cloud, also dramatically reduces latency while improving privacy and data security. In enabling effective edge compute to be universally deployable across real world applications such as connected cars, consumer electronics, and industrial IoT, BrainChip is proving that

brainchip

on-chip AI, close to the sensor, is the future, for its customers' products, as well as the planet. Explore the benefits of Essential AI at www.brainchip.com.

Follow BrainChip on Twitter: https://www.twitter.com/BrainChip_inc

Follow BrainChip on LinkedIn: <https://www.linkedin.com/company/7792006>

Additional information is available at <https://www.brainchipinc.com>

Company Contact:

Kim Clark

Company Secretary

Ph +61 7 3010 9393

Email: kim.clark@boardroomlimited.com.au