Announcement Summary

Entity name

INTERNATIONAL GRAPHITE LIMITED

Date of this announcement

Monday December 04, 2023

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IG6AG	PERFORMANCE RIGHTS	5,100,000	04/12/2023

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

INTERNATIONAL GRAPHITE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

624579326

1.3 ASX issuer code

IG6

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/12/2023

For personal use only

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")

For personal use only

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

IG6AG : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

4/12/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Pass	David Pass	3,600,000
Matthew O'Kane	Ming Jung Cha	1,500,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Summary of terms as per the notice of 2023 AGM
https://www.internationalgraphite.com.au/announcement-report-category/asx-announcements/

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights issued per shareholder resolution the the 2023 AGM on 24 November 2023

Issue details

Number of +securities

5,100,000

For personal use only

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IG6 : ORDINARY FULLY PAID	88,988,109

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IG6AB : ORDINARY FULLY PAID RESTRICTED	77,170,221
IG6AC : OPTION EXPIRING 01-APR-2023 RESTRICTED	480,000
IG6AD : OPTION EXPIRING 01-APR-2023 RESTRICTED	720,000
IG6AE : OPTION EXPIRING 01-APR-2025 RESTRICTED	6,250,000
IG6AF : OPTION EXPIRING 01-APR-2027 RESTRICTED	6,800,000
IG6AG : PERFORMANCE RIGHTS	19,000,000

For personal use only

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/11/2023

For personal use only