

ASX Announcement

5 December 2023

Supreme Court approves Scheme

Estia Health Limited (**ASX: EHE**) (**Estia Health**) is pleased to announce that the Supreme Court of New South Wales has today made orders approving the proposed acquisition of all of the issued shares in Estia Health by Firebird BidCo Pty Ltd, by way of scheme of arrangement (**Scheme**).

Estia Health expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission (**ASIC**) on Wednesday, 6 December 2023, at which time the Scheme will become legally effective. Estia Health will also request that the quotation of its ordinary shares on the ASX be suspended from the close of trading on Wednesday, 6 December 2023.

An indicative timetable of the key milestones remaining under the Scheme is set out below*

Expected date and time	Event
Wednesday, 6 December 2023	Lodgement by Estia Health with ASIC of the Court orders approving the Scheme
Close of trading on Wednesday, 6 December 2023	Suspension of trading in Estia Health shares on the ASX
7.00pm on Tuesday, 12 December 2023	Time and date for determining entitlements to Scheme consideration
Friday, 15 December 2023	Implementation date

* All times and dates in the above timetable are references to the time and date in Australian Eastern Daylight time and all such times and dates are subject to change. Certain times and dates are conditional on the conditions precedent to the Scheme being satisfied or waived (as applicable). Any changes will be announced by Estia Health to the ASX.

Approved for release by the CEO and Managing Director of Estia Health Limited.

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Further enquiries:

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About Estia Health

Estia Health Limited is one of Australia's leading aged care providers, operating 73 homes across Victoria, South Australia, New South Wales and Queensland. Estia Health cares for over 8,000 residents annually and supports them and their families at an important time in their lives.